

AM02

Notice of statement of affairs in administration



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number	0	4	1	2	9	8	3	5
Company name in full	The Coventry and Rugby Hospital Company (Holdings) Limited							

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s)	Robert Andrew
Surname	Croxen

3 Administrator's address

Building name/number	Suite 3 Regency House
Street	91 Western Road
Post town	Brighton
County/Region	
Postcode	B N 1 2 N W
Country	

4 Administrator's name ①

Full forename(s)	Mark Granville
Surname	Firmin

① **Other administrator**
Use this section to tell us about
another administrator.


5 Administrator's address ②

Building name/number	Suite 3 Regency House
Street	91 Western Road
Post town	Brighton
County/Region	
Postcode	B N 1 2 N W
Country	

② **Other administrator**
Use this section to tell us about
another administrator.

AM02

Notice of statement of affairs in administration

6	Attachment	
	<div>I have attached a copy of:</div> <div><div><input checked="" type="checkbox"/> Statement of affairs</div><div><input type="checkbox"/> Statement of concurrence</div></div>	
7	Date of the statement of affairs	
Date	<div><div><div>d</div><div>1</div></div><div><div>d</div><div>5</div></div><div><div>m</div><div>0</div></div><div><div>m</div><div>5</div></div><div><div>y</div><div>2</div></div><div><div>y</div><div>0</div></div><div><div>y</div><div>2</div></div><div><div>y</div><div>3</div></div></div>	
8	Date of the statement of concurrence (if applicable)	
Date	<div><div><div>d</div><div></div></div><div><div>d</div><div></div></div><div><div>m</div><div></div></div><div><div>m</div><div></div></div><div><div>y</div><div></div></div><div><div>y</div><div></div></div><div><div>y</div><div></div></div><div><div>y</div><div></div></div></div>	
9	Sign and date	
Administrator's Signature	<div><div>Signature</div><div><div><input checked="" type="checkbox"/></div><div></div></div><div><input checked="" type="checkbox"/></div></div>	
Signature date	<div><div><div>d</div><div>2</div></div><div><div>d</div><div>4</div></div><div><div>m</div><div>0</div></div><div><div>m</div><div>5</div></div><div><div>y</div><div>2</div></div><div><div>y</div><div>0</div></div><div><div>y</div><div>2</div></div><div><div>y</div><div>3</div></div></div>	

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Felicity Munro

Company name

Alvarez & Marsal Europe LLP

Address

Suite 3 Regency House

91 Western Road

Post town

Brighton

County/Region

Postcode

B N 1 2 N W

Country

DX

Telephone

+44 (0) 20 7715 5200

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of Affairs

Name of Company
The Coventry and Rugby Hospital Company
(Holdings) Limited

Company number
04129835

In the High Court of Justice, Business and Property
Courts of England and Wales Insolvency and
Companies List (Chd)

Court case number
CR-2023-002137

Statement as to the affairs of The Coventry and Rugby Hospital Company (Holdings) Limited
- 8 White Oak Square, London Road, Swanley, BR8 7AG
on the 25 April 2023, the date the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a true statement of the affairs of the above-named company as at 25 April 2023 the date that the company entered administration. * BASED ON INFORMATION ACCOUNTS TO 31/12/22

I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name SHEILA JAMIESON CLARK

Signed

Date 15/5/23



A - Summary of Assets

ASSETS

	Book Value (£)	Estimated to realise (£)
Assets subject to fixed charge:	51,610,000	51,610,000
Total assets subject to fixed charge	<u>51,610,000</u>	<u>51,610,000</u>
Less: Amount(s) due to fixed charge holder(s) ⊗	<u>-</u>	<u>-</u>
Surplus/(shortfall) to fixed charge holder	<u>51,610,000</u>	<u>51,610,000</u>
Assets subject to floating charge:	-	-
Surplus to fixed chargeholder (brought down) (delete if n/a)	<u>51,610,000</u>	<u>51,610,000</u>
Uncharged assets:	-	-
Estimated total assets available for preferential creditors	-	-
Signed <u>SLZ</u>	Date <u>15/5/23</u>	

⊗ The company has entered into a Debenture in which it has Secured its assets in favour of Beneficiaries under Senior Finance Documents for the Payment of Secured obligations namely a guarantee of Payment obligations of its subsidiary the Issuer.

A1 - Summary of Liabilities

	Book Value (£)	Estimated to realise (£)
Preferential creditor assets and liabilities		
Uncharged assets (including surplus to fixed charge holder)	51,610,000	51,610,000
Liabilities		
Ordinary preferential creditors:		
Employees/former employees (No. x)		
Other primary preferential creditors		
Secondary preferential creditors		
HMRC	(1,170,000)	(1,170,000)
Surplus/deficit to preferential creditors from uncharged assets	50,440,000	50,440,000
Floating charge assets (only where there is a deficit to prefs from uncharged assets)		
Deficit to preferential creditors from uncharged assets		
Estimated deficiency/surplus as regards preferential creditors	50,440,000	50,440,000
Floating charge assets and liabilities		
Floating charge assets (remaining after payment of prefs)		
Net property		
Estimated prescribed part of net property (where applicable) (carried down)		
Estimated total assets available for floating chargeholders	50,440,000	50,440,000
Debts secured by floating charge (*) See above		
Estimated deficiency/surplus as regards floating chargeholders	50,440,000	50,440,000
Estimated prescribed part of net property (where applicable) (brought down)		
Uncharged assets (remaining after payment of prefs)		
Total assets available to unsecured creditors	50,440,000	50,440,000
Unsecured trade creditors		
Unsecured employee creditors (No. x)	(53,317,000)	(53,317,000)
Unsecured pre-paid consumer creditors (No. x)		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any	(2,877,000)	(2,877,000)
Shortfall to preferential creditors		
Shortfall to fixed chargeholder(s)		
Shortfall to floating chargeholder (brought down)		



Estimated deficiency/surplus as regards creditors

(2,877,000) (2,877,000)

Issued and called up share capital

50,000 50,000

Estimated deficiency/surplus as regards members

(2,927,000) (2,927,000)

Signed



Date

15/5/23



Secured creditors

Name of creditor	Address (incl. postcode)	Amount of debt (£)	Details of security held	Date Security Given	Value of security
ABC					
See below					

8/2

Signed

Date 15/5/23

(3 Dec 2002)

Please see attached letterhead given by the Company showing the above information.



COMPANY TRADE CREDITORS

NOTE - You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire purchase, chattel leasing or conditional sale agreements by stating which if any of these are applicable in the columns below. Must also identify any creditors claiming retention of title over property in the Company's possession by including a tick in the ROT box

Name of creditor	Address (incl postcode)	Amount of debt (£)	HP/Chattel/Conditional Sale	Claiming ROT
THE COUNTY AND RUGBY HOSPITAL COMPANY PLC	8 WHITE OAK SQUARE, LONDON IG10, SWANLEY, KENT, RS5 7AL	1,757,150	—	—
TRANSFER PR CONTINUATION FUND		51,569,000	—	—
TOTAL		53,326,150		

Signed

[Signature]

Date 15/5/23

- ⊕ CORPORATION TAX CRYSTALLISED AND IN THIS COMPANY BUT PAID BY ITS SUBSIDIARY THE COUNTY AND RUGBY HOSPITAL COMPANY PLC.

Preferential creditors (excl. employees and former employees)

Name of creditor	Address (incl postcode)	Amount of preferential debt (£)
H.M.R.C	H.M. Revenue And Customs, Bx 9 1AX	1,170,000
TOTAL		

Ⓚ PAID BY SUBSIDIARY
THE COVERLEY AND
LUCY HOSPITAL COMPANY
PLC.

Signed

[Signature]

Date 15/5/23

④ INNSISTRE PFI CONTINUATION FUND THROUGH ITS NOMINEE INNSISTRE NOMINEE LIMITED

Company Shareholders

Name of shareholder	Address (incl postcode)	Number of shares held	Nominal value (£)	Details of shares held
④	91/93 CHATELAIN ST LONDON, EC1M 6HX	50,000	50,000	ORDINARY SHARES
TOTAL		50,000	50,000	

Signed

SVZ

Date

15/5/23

Statement of Affairs

Name of Company
The Coventry and Rugby Hospital Company
(Holdings) Limited

Company number
04129835

In the High Court of Justice, Business and Property
Courts of England and Wales Insolvency and
Companies List (Chd)

Court case number
CR-2023-002137

Statement as to the affairs of The Coventry and Rugby Hospital Company (Holdings) Limited
8 White Oak Square, London Road, Swanley, BR8 7AG
on the 25 April 2023, the date the company entered administration


Statement of Truth

I believe that the facts stated in this statement of affairs are a true statement of the affairs of the above-named company
as at 25 April 2023 the date that the company entered administration.

* BASED ON INFORMATION ACCOUNT TO 31/12/22

I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made,
a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name BEN DEAN

Signed 

Date 15/5/23



A - Summary of Assets

ASSETS

	Book Value (£)	Estimated to realise (£)
Assets subject to fixed charge:	51,610,000	51,610,000
Total assets subject to fixed charge	<u>51,610,000</u>	<u>51,610,000</u>
Less: Amount(s) due to fixed charge holder(s) (*)	—	—
Surplus/(shortfall) to fixed charge holder	<u>51,610,000</u>	<u>51,610,000</u>
Assets subject to floating charge:	—	—
Surplus to fixed chargeholder (brought down) (delete if n/a)	<u>51,610,000</u>	<u>51,610,000</u>
Uncharged assets:	—	—
Estimated total assets available for preferential creditors	—	—
Signed <u>Ben C32</u>	Date <u>15/5/23</u>	

(*) The company has entered into a Debiture in which it has Secured its assets in favour of Beneficiaries under Senior Finance Documents for the Payment of Secured obligations namely a guarantee of Payment obligations of its subsidiary the Issuer.

A1 - Summary of Liabilities

	Book Value (£)	Estimated to realise (£)
Preferential creditor assets and liabilities		
Uncharged assets (Including surplus to fixed charge holder)	51,610,000	51,610,000
Liabilities		
Ordinary preferential creditors:		
Employees/former employees (No. x)		
Other primary preferential creditors		
Secondary preferential creditors		
HMRC	(1,170,000)	(1,170,000)
Surplus/deficit to preferential creditors from uncharged assets	50,440,000	50,440,000
Floating charge assets (only where there is a deficit to prefs from uncharged assets)		
Deficit to preferential creditors from uncharged assets	-	-
Estimated deficiency/surplus as regards preferential creditors	50,440,000	50,440,000
Floating charge assets and liabilities		
Floating charge assets (remaining after payment of prefs)	-	-
Net property	-	-
Estimated prescribed part of net property (where applicable) (carried down)		
Estimated total assets available for floating chargeholders	50,440,000	50,440,000
Debts secured by floating charge	-	-
Estimated deficiency/surplus as regards floating chargeholders	50,440,000	50,440,000
Estimated prescribed part of net property (where applicable) (brought down)	-	-
Uncharged assets (remaining after payment of prefs)		
Total assets available to unsecured creditors	50,440,000	50,440,000
Unsecured trade creditors		
Unsecured employee creditors (No. x)	(53,317,000)	(53,317,000)
Unsecured pre-paid consumer creditors (No. x)		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any	(2,877,000)	(2,877,000)
Shortfall to preferential creditors		
Shortfall to fixed chargeholder(s)		
Shortfall to floating chargeholder (brought down)		



Estimated deficiency/surplus as regards creditors

(2,877,000) (2,877,000)

Issued and called up share capital

50,000 50,000

Estimated deficiency/surplus as regards members

(2,927,000) (2,927,000)

Signed

Bersi

Date

15/11/23



Secured creditors

Name of creditor	Address (incl. postcode)	Amount of debt (£)	Details of security held	Date Security Given	Value of security
N/A					

Signed Benc. 722

Date 18/5/23



COMPANY TRADE CREDITORS

NOTE - You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire purchase, chattel leasing or conditional sale agreements by stating which if any of these are applicable in the columns below. Must also identify any creditors claiming retention of title over property in the Company's possession by including a tick in the ROT box

Name of creditor	Address (incl postcode)	Amount of debt (£)	HP/Chattel/Conditional Sale	Claiming ROT
THE COUNTY AND RUGBY RUGBY CLUB	8 WHITE OAK SQUARE, LONDON SE10, SUTTONY, KENT, SE18 7HG	1,754,100	---	---
PAULSTON P&L CONTRIBUTION		51,569,000	---	---
TOTAL		53,313,100		

Signed Rec 5/23

Date 15/5/23

⑥ CORPORATION TAX CREDITS ARE IN THIS COMPANY BUT PAID BY ITS
SUBSIDIARY THE COUNTY AND RUGBY RUGBY CLUB P&L.

Preferential creditors (excl. employees and former employees)

Name of creditor	Address (incl postcode)	Amount of preferential debt (£)
HMRC	HM Revenue And Customs, Bx 9 1AX	1,170,000
TOTAL		1,170,000

PAID BY SUBSIDIARY
THE CANNERY AND
BIBBY HOSPITAL COMPANY
PLC.

Signed Date 15/5/23

(*) INVISFREE PFI CONTINUATION FUND THROUGH ITS NOMINEE INVISFREE NOMINEE LIMITED

Company Shareholders

Name of shareholder	Address (incl postcode)	Number of shares held	Nominal value (£)	Details of shares held
(*)	91/93 CHATELAIN ST LONDON, EC1M 6LE	50,000	50,000	ORDINARY SHARES
TOTAL		50,000	50,000	

Signed Ben

Date 15/5/23

Statement of Affairs

Name of Company
The Coventry and Rugby Hospital Company
(Holdings) Limited

Company number
04129835

In the High Court of Justice, Business and Property
Courts of England and Wales Insolvency and
Companies List (Chd)

Court case number
CR-2023-002137

Statement as to the affairs of The Coventry and Rugby Hospital Company (Holdings) Limited
8 White Oak Square, London Road, Swanley, BR8 7AG
on the 25 April 2023, the date the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a true statement of the affairs of the above-named company as at 25 April 2023 the date that the company entered administration. * BASED ON INFORMATION AVAILABLE TO 31/12/2022

I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name DAVID BROOKING

Signed DSB

Date 15/5/23



A - Summary of Assets

ASSETS

	Book Value (£)	Estimated to realise (£)
Assets subject to fixed charge:	51,610,000	51,610,000
Total assets subject to fixed charge		
Less: Amount(s) due to fixed charge holder(s)	—	—
Surplus/(shortfall) to fixed charge holder	<u>51,610,000</u>	<u>51,610,000</u>
Assets subject to floating charge:	—	—
Surplus to fixed chargeholder (brought down) (delete if n/a)	<u>51,610,000</u>	<u>51,610,000</u>
Uncharged assets:	—	—
Estimated total assets available for preferential creditors	<u>51,610,000</u>	<u>51,610,000</u>
Signed <u>DJ Barry</u>	Date <u>15/05/23</u>	

A1 - Summary of Liabilities

	Book Value (£)	Estimated to realise (£)
Preferential creditor assets and liabilities		
Uncharged assets		
Liabilities		
Ordinary preferential creditors:		
Employees/former employees (No. x)		
Other primary preferential creditors		
Secondary preferential creditors		
HMRC	(1,170,000)	(1,170,000)
Surplus/deficit to preferential creditors from uncharged assets	50,440,000	50,440,000
Floating charge assets (only where there is a deficit to prefs from uncharged assets)		
Deficit to preferential creditors from uncharged assets		
Estimated deficiency/surplus as regards preferential creditors	50,440,000	50,440,000
Floating charge assets and liabilities		
Floating charge assets (remaining after payment of prefs)		
Net property		
Estimated prescribed part of net property (where applicable) (carried down)		
Estimated total assets available for floating chargeholders	50,440,000	50,440,000
Debts secured by floating charge		
Estimated deficiency/surplus as regards floating chargeholders	50,440,000	50,440,000
Estimated prescribed part of net property (where applicable) (brought down)		
Uncharged assets (remaining after payment of prefs)		
Total assets available to unsecured creditors	50,440,000	50,440,000
Unsecured trade creditors	(53,317,000)	(53,317,000)
Unsecured employee creditors (No. x)		
Unsecured pre-paid consumer creditors (No. x)		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any	(2,877,000)	(2,877,000)
Shortfall to preferential creditors		
Shortfall to fixed chargeholder(s)		
Shortfall to floating chargeholder (brought down)		



Estimated deficiency/surplus as regards creditors

(2,877,000) (2,877,000)

Issued and called up share capital

50,000 50,000

Estimated deficiency/surplus as regards members

(2,927,000) (2,927,000)

Signed

DJ Brown

Date

15th May 2023



Secured creditors

Name of creditor	Address (incl. postcode)	Amount of debt (£)	Details of security held	Date Security Given	Value of security
N/A					

Signed

DS/

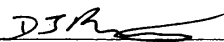
Date

15/05/23

Preferential creditors (excl. employees and former employees)

Name of creditor	Address (incl postcode)	Amount of preferential debt (£)
H.M.C.	H.M. Revenue and Customs, BX9 1AX	1,170,000
TOTAL		1,170,000

Signed



Date

15/05/23



COMPANY TRADE CREDITORS

NOTE - You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire purchase, chattel leasing or conditional sale agreements by stating which if any of these are applicable in the columns below. Must also identify any creditors claiming retention of title over property in the Company's possession by including a tick in the ROT box

Name of creditor	Address (incl postcode)	Amount of debt (£)	HP/Chattel/Conditional Sale	Claiming ROT
The Co-operative Food	8, Kew Road, South, London, SW17, 1JG	1,750.00		
Wessex Company Ltd		51,550.00		
Essex Road Construction	Unit 5, Chesham Road, Uxbridge, Middlesex			
TOTAL		53,300.00		

Signed

DSK

Date

15/05/23

Company Shareholders

Name of shareholder	Address (incl postcode)	Number of shares held	Nominal value (£)	Details of shares held
(*)	BUNNICK, MARK, 9193 CLIVE, LEXFORD ST, LONDON EC1M 6RL	5000	50,000	ordinary shares
TOTAL		50,000	50,000	

Signed DSR

Date 15/05/23