



Please complete in typescript,
or in bold black capitals.

CHFP025

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Company Number

04126826

Company Name in full

RDF Media (Holdings) Limited

I,

JOELY FETHER

of

27 ARCHIBALD ROAD

LONDON N7 0AN

1 Please delete as appropriate. 1 [a director][the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

2 5 0 4 2 0 0 5

that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

Declared at

PRITESH SONI, Notary Public

United Kingdom
City of London

Day Month Year

on

2 5 0 4 2 0 0 5

2 Please print name.

before me 2

PRITESH SONI, Notary Public

Signed

Date

25 April 2005

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Olswang
90 High Holborn
London
WC1V 6XX

Tel +44 020 7067 3000

DX number DX 37972

DX exchange Kingsway

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
Companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2ER

barcode
1000000000000
020 7938 2010
020 7938 2050
KINGSTON MILES

