

M

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

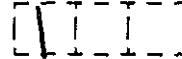
Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)



For official use

Company number



41264617

412647

Name of company

* HOTEL (PARK LANE) LIMITED (the "Company")

Date of creation of the charge

1st March

, 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Second Supplemental Trust Deed dated 1st March 2001 made between
Land Securities PLC (1), the Company (3), Hotel (Park Lane) (No. 1)
Limited (3) and The Prudential Assurance Company Limited (the "Trustee")
(4).

Amount secured by the mortgage or charge

Payment of the principal and interest on the £200,000,000 10 per cent.
First Mortgage Debenture Stock 2030 of Land Securities PLC and all other
moneys intended to be secured by the above Deed, by the Trust Deed dated
5.10.88 (the "Trust Deed") and by the deeds supplemental thereto dated
7.10.88, 18.10.88, 26.10.88, 28.10.88, 20.08.91, 20.08.91, 18.11.92,
31.03.95, 18.07.95, 16.08.96, 11.10.96, 13.02.97, 26.11.97, 7.09.98,
27.11.00

Names and addresses of the mortgagees or persons entitled to the charge

The Prudential Assurance Company Limited
Laurence Poutney Hill
London EC4R 0HH

Postcode

Presentor's name address and
reference (if any):

Slaughter and May
35 Basinghall Street
London
EC2V 5DB

JEFR/JRXP/PAYS

Time critical reference

For official Use

Mortgage Section

M

Post room



LD4
COMPANIES HOUSE

LK263YLW

0243
02/03/01

Short particulars of all the property mortgaged or charged

The company has assigned to the Trustee all moneys payable by virtue of any insurances on the Mortgaged Property (as defined in the Trust Deed) including (without prejudice to the generality of the foregoing) insurances effected pursuant to Clauses 17(A)(13) and 17(A)(14) (subject as thereby provided) of the Trust Deed and such moneys shall be deemed to be part of the Mortgaged Property and shall be paid to the Trustee and applied in accordance with Clauses 17(A)(13) and 17(A)(1) (as applicable) of the Trust Deed.

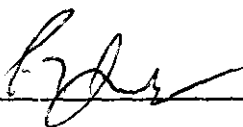
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date

1st March, 2001

On behalf of [company] (~~mortgagee/chargee~~) †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04126467

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECOND SUPPLEMENTAL TRUST DEED DATED THE 1st MARCH 2001 AND CREATED BY HOTEL (PARK LANE) LIMITED FOR SECURING PAYMENT OF THE PRINCIPAL AND INTEREST ON THE £200,000,000 10 PER CENT. FIRST MORTGAGE DEBENTURE STOCK 2030 OF LAND SECURITIES PLC AND ALL OTHER MONEYS INTENDED TO BE SECURED BY THE ABOVE DEED, BY THE TRUST DEED DATED 5.10.88 (THE "TRUST DEED") AND BY THE DEEDS SUPPLEMENTAL THERETO DATED 7.10.88, 18.10.88, 26.10.88, 28.10.88, 20.08.91, 20.08.91, 18.11.92, 31.03.95, 18.07.95, 16.08.96, 11.10.96, 13.02.97, 26.11.97, 7.09.98, 27.11.00 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd MARCH 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th MARCH 2001.

LR
LQ



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —