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COMPANIES FORM No. 400

Particulars of a mortgage or charge subject to which property has been acquired

400

CHFP025

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

B Scot
£20 x 2
087830

Please do not
write in
this margin

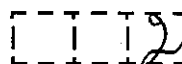
Pursuant to section 400 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 4)

For official use

Company number



4126467

Name of company

*HOTEL (PARK LANE) LIMITED

* insert full name
of Company

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

Trust Deed dated 5 October 1988 and made between (1) Land Securities PLC ("LS") (2) The City of London Real Property Company Limited (3) Ravensett Properties Limited (4) Ravenside Investments Limited (5) Ravensett Industrial Estates Limited (6) Murrayfield Real Estate (Second Dundee) Limited and (7) The Prudential Assurance Company Limited (the "Trust Deed")

Amount secured by the mortgage or charge (see continuation sheet No. 1)

Names and addresses of the mortgagees or persons entitled to the mortgage or charge

THE PRUDENTIAL ASSURANCE COMPANY LIMITED of 142 HOLBORN BARS LONDON EC1N 2NH

Short particulars of the property mortgaged or charged

The freehold land and premises now known as the London Hilton on Park Lane London W1 (formally known as 21-24 and site of 20 Park Lane, 27-35, 35a and site of 26 Hereford Street, 1-7 (odd number) and sites of 9, 11 and 13 Stanhope Row, 1-8, 8a, 9-16, 18a and c Pitts Head Mews together with garages, Mayfair vaults and part of the site of Pitts Head Mews) being the whole of the land registered at H.M. Land Registry with title absolute under Title Number LN141760.

Continue overleaf as necessary

Presentor's name address and
reference (if any):

Nabarro Nathanson
Lacon House
Theobald's Road
London
WC1X 8RW

For official Use
Mortgage Section

Post room



LD7
COMPANIES HOUSE

0430
13/03/01

Time critical reference

JD/MJB/L1/6279/1738414

Please do not
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this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Date of the acquisition of the property 1st March 2001
Signed MRC [Signature] Designation† Director Date 1st March 2001

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payable to
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in respect of each
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mortgage or
charge.
(See Note 3)

† Insert
Director,
Secretary,
Administrator,
or
Administrative
Receiver as
appropriate

Notes

- 1 A description of the instrument, eg, "Trust Deed", "Debenture", etc, as the case may be, should be given.
- 2 A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.
- 3 Cheques and Postal Orders are to be made payable to **Companies House**.
- 4 The address of the Registrar of Companies is:-

Companies House
Crown Way
Cardiff
CF14 3UZ

FORM M400 CONTINUATION SHEET

No. 1

the principal of and interest on the £200,000,000 10 per cent. First Mortgage Debenture Stock 2030 of LS and all other moneys intended to be secured by the Trust Deed and the deeds supplemental thereto.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04126467

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A TRUST DEED (AS DEFINED) DATED 5 OCTOBER 1988 AND CREATED BY HOTEL (PARK LANE) LIMITED FOR SECURING THE PRINCIPAL OF AND INTEREST ON THE £200,000,000 10 PER CENT.FIRST MORTGAGE DEBENTURE STOCK 2030 OF LS AND ALL OTHER MONEYS INTENDED TO BE SECURED BY THE TRUST DEED AND THE DEEDS SUPPLEMENTAL THERETO SECURED ON THE PROPERTY ACQUIRED BY HOTEL (PARK LANE) LIMITED ON THE 1st MARCH 2001 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th MARCH 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th MARCH 2001.

for the Registrar of Companies



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E