

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

COMPANIES COURT (Ch D)

Insolvency and Companies Court Judge Schaffer

Tuesday 15th August 2023

IN THE MATTER OF PROVEN GROWTH AND INCOME VCT PLC

AND IN THE MATTER OF THE COMPANIES ACT 2006

UPON THE APPLICATION of the above named PROVEN GROWTH AND INCOME VCT PLC (hereinafter called the "Company") whose registered office is at Charter House, 55 Drury Lane, London, WC2B 5SQ.

AND UPON HEARING Nigel Dougherty, Counsel for the Company

AND UPON READING the Claim Form and the evidence

IT IS ORDERED that the cancellation of the amount standing to the credit of the share premium account of the Company and the capital redemption reserve of the Company resolved on and effected by a special resolution of the Company passed at an annual general meeting on 12 July 2023 be and the same is hereby confirmed in accordance with the provisions of the above mentioned Act

AND THE COURT HEREBY approves the Statement of Capital set out in the Schedule hereto

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him together with a copy of the Statement of Capital

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order *and of the statement of capital* be published in *The Times newspaper* within 21 days after such registration

No. CR-2023-002819

18 Aug 2023



CR-2023-002819

WEDNESDAY



RCAHX03L

RM

23/08/2023

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COMPANIES HOUSE

133482/50.

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement or court order

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

☐ **What this form is NOT**

You cannot use this form to complete a statement of capital for a company re-register unlimited to limited.

1 Company details

Company number 0 4 1 2 5 3 2 6

Company name in full PROVEN GROWTH AND INCOME VCT PLC

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Sterling	Ordinary	307,291,683	4,974,213.02	
Totals		307,291,683	4,974,213.02	0.00

Currency table B				
Totals		0	0.00	0.00

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
307291683	4974213.02	0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH19

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3

Prescribed particulars of rights attached to sharesPlease give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share

Ordinary Shares

Prescribed particulars
1

Holders of Ordinary Shares are entitled to receive notice of, to attend, to speak at and to vote in any general meeting.

Holders of Ordinary Shares have full voting, dividend and capital distribution (including on winding up) rights.

Ordinary Shares are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

4

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Marc Vlesing

166AD25D6BF6430...

X

2 Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised


Under either section 270 or 274 of the Companies Act 2006.


This form may be signed by:


Director 2, Secretary, Person authorised 3, CIC manager.


SI119

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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	
Company name	Howard Kennedy
Address	
No. 1 London Bridge	
Post town	
London	
County/Region	
Postcode	S E 1 9 B G
Country	England
DX	144370 Southwark 4
Telephone	+44 (0)203 755 6000

 Checklist
We may return forms completed incorrectly or with information missing.
<p>Please make sure you have remembered the following:</p> <ul style="list-style-type: none"> <input type="checkbox"/> The company name and number match the information held on the public Register. <input type="checkbox"/> You have completed the relevant sections of the statement of capital. <input type="checkbox"/> You have signed the form. <input type="checkbox"/> You have enclosed the correct fee.

 Important information
Please note that all information on this form will appear on the public record.

 How to pay
A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.
Make cheques or postal orders payable to 'Companies House.'

 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
<p>For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.</p> <p>For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).</p> <p>For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.</p>

 Further information
For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse