

Form produced by

PC SHARE REGISTER
plus

V6.0e

88(2)

Please complete in typescript,
or in bold black capitals.

Return of Allotment of Shares

CHFP013

Company Number

4120185

Company name in full

TRI-MEX Group Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From				To				
Day	Month	Year	Day	Month	Year	Day	Month	Year
1	3	0	2	2	0	0	2	

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary £0.005 Shares		
676,200		
£0.005		
£0.005		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

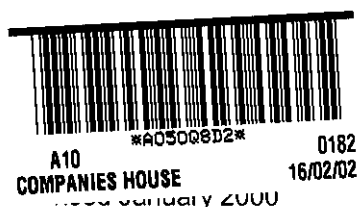
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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh

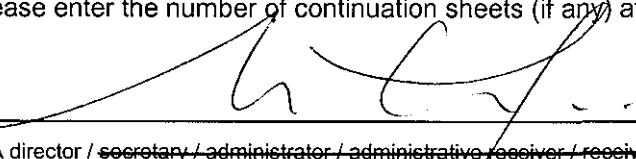


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
Address	<i>As per continuation sheet(s)</i>	Ordinary £0.005 Shares	676,200
UK Postcode	_ _ _ _ _ _ _		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_ _ _ _ _ _ _		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_ _ _ _ _ _ _		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_ _ _ _ _ _ _		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_ _ _ _ _ _ _		

Please enter the number of continuation sheets (if any) attached to this form

2

Signed  Date 15 FEB 2002

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

M J Fleming

17 Buckingham Gate London

SW1E 6LB

Tel 020 7932 8420

DX number

DX exchange

TRI-MEX Group Limited
Company Reg. No. 4120185
Return of Allotments of Shares (Form 88(2)) continuation sheet
On 13/02/2002

<u>Ordinary £0.005 Shares</u> Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Mr James J Eichman 74 Nod Hill Road Ridgefield CT 06877 USA	32,200		
Mr Stephen Hendel 10 Dundee Road Larchmont New York NY 10538 USA	80,500		
Obelisk International Trading Investments Lynwood House, 37 Hill Street St Helier Jersey JE5 4UA Channel Islands	16,100		
Mr Alasdair Locke Glenrinnies Lodge Dufftown Banffshire AB55 4BS Scotland	273,700		
Mr Guy Merrison 1185 Avenue of Americas, 38th Floor New York NY 10036 USA	48,300		
Mr Hugo Rutland 40 Hendrick Avenue London SW12 8TL	177,100		
Mr Stephen Semlitz One Gracie Square New York NY 10028 USA	48,300		

TRI-MEX Group Limited
Company Reg. No. 4120185
Return of Allotments of Shares (Form 88(2)) continuation sheet
On 13/02/2002

<u>Ordinary £0.005 Shares</u>		Number of shares allotted		
Names and Addresses		Ordinary	Preference	Other
TOTAL		676,200	0	0