

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

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☒ **What this form is for**
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares

☐ **What this form is NOT for**
You cannot use this form to g
notice of a conversion of shar
stock

SATURDAY



A31 18/06/2011 15
COMPANIES HOUSE

Company details

Company number 0 4 1 1 7 8 7 8
Company name in full DYNAMIC COMMERCIAL FINANCE LIMITED

Filing in this form
Please complete in typescript or in bold
black capitals
All fields are mandatory unless
specified or indicated by *

Date of resolution

Date of resolution 2 6 0 5 2 0 1 1

Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ORDINARY	5,987,316	£0.02	4,058,842	£0.02

Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

6 Re-conversion			
Please show the class number and nominal value of shares following re-conversion from stock			
New share structure			
Value of stock	Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

Statment of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

Statement of capital (Share capital in pound sterling (£))				
Please complete the table below to show each share classes held in pound sterling If all your issued capital is in sterling, only complete Section 7 and then go to Section 10				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
ORDINARY	£0.02		4,058,842	£ 81176 84
DEFERRED	£0.02		5,417,447	£ 108348 94
				£
				£
Totals			9476289	£ 189525 78

Statement of capital (Share capital in other currencies)				
Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency				
Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

¹ Including both the nominal value and any share premium

³ Number of shares issued multiplied by nominal value of each share

Continuation pages

Please use a Statement of Capital continuation page if necessary

² Total number of issued shares in this class

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares


<div>9</div> Statement of capital (Totals)		1 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
	Please give the total number of shares and total aggregate nominal value of issued share capital	
Total number of shares	9,476,289	
Total aggregate nominal value ¹	£189,525.78	
<div>10</div> Statement of capital (Prescribed particulars of rights attached to shares) ²		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8	2 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	ORDINARY	
Prescribed particulars	<p>1 The ordinary shares are full dividend bearing shares and the holders thereof have full and unrestricted rights to participate in any dividends</p> <p>2 At any meeting of the shareholders, the holders of ordinary shares have one vote on a show of hands and, if present in person or by proxy, have one vote on a poll, for every ordinary share held</p>	
Class of share	DEFERRED	
Prescribed particulars	<p>1 The deferred shares do not carry any right to participate in any dividend or other distribution of the company except as set out in paragraph 3 below</p> <p>2 The deferred shares carry no voting rights whatsoever</p>	
Class of share		
Prescribed particulars		

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares
Prescribed particulars		
Class of share		A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars		

Signature

Signature	I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
	Signature 		
This form may be signed by Director ² , Secretary, Person authorised ³ , Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager			

SH02

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Julie Simpson

Company name

YFM Equity Partners

Address

Saint Martins House

210 -212 Chapeltown Road

Leeds

Post town

County/Region

Postcode

L S 7 4 H Z

Country

DX

Telephone

0113 294 5020

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

[illegible]

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
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Statement of capital (Prescribed particulars of rights attached to shares) ¹

Class of share	ORDINARY	
Prescribed particulars	<p>3. On a return of assets on liquidation or otherwise, the assets of the company remaining after payment of its debts and liabilities and of the costs, charges and expenses of a winding up, and available for distribution to the holders of any shares in the capital of the company are to be applied in the following manner and order of priority.</p> <p>(i) first in paying to the holders of the ordinary shares the amounts paid up or credited as paid up such shares,</p> <p>(ii) second in paying to the holders of the ordinary shares any premium paid or credited as paid up on such shares,</p> <p>(iii) thirdly in paying to the holders of the ordinary shares any dividends declared but not yet paid on such shares;</p> <p>(iv) fourthly, subject to next following sub paragraph (v), in distributing the balance amongst the holders of the ordinary shares on a pro rata basis in proportion to shareholdings, and</p> <p>(v) lastly, in paying to the holders of any deferred shares the amounts paid up or credited as paid up on such shares</p>	<p>¹ Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

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SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares



Statement of capital (Prescribed particulars of rights attached to shares) ¹

Class of share	DEFERRED	¹ Prescribed particulars of rights attached to shares
Prescribed particulars	<p>3. On a return of assets on liquidation or otherwise, the assets of the company remaining after payment of its debts and liabilities and of the costs, charges and expenses of a winding up, and available for distribution to the holders of any shares in the capital of the company are to be applied in the following manner and order of priority.</p> <p>(i) first in paying to the holders of the ordinary shares the amounts paid up or credited as paid up such shares,</p> <p>(ii) second in paying to the holders of the ordinary shares any premium paid or credited as paid up on such shares,</p> <p>(iii) thirdly in paying to the holders of the ordinary shares any dividends declared but not yet paid on such shares;</p> <p>(iv) fourthly, subject to next following sub paragraph (v), in distributing the balance amongst the holders of the ordinary shares on a pro rata basis in proportion to shareholdings, and</p> <p>(v) lastly, in paying to the holders of any deferred shares the amounts paid up or credited as paid up on such shares</p>	<p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>