

G

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Name of company

For official use

4116297

* insert full name
of company

* SINGER & FRIEDLANDER INVESTMENT
MANAGEMENT HOLDINGS LIMITED

gives notice that:

THE COMPANY REDEEMED 6,000,000 (SIX
MILLION) NON-CUMULATIVE REDEEMABLE
PREFERENCE SHARES OF £1.00 EACH
BY THE PASSING OF A SPECIAL
RESOLUTION ON 31 MARCH 2005.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation:

SECRETARY

Date

31.3.05.

Presenter's name address and
reference (if any):

SECRETARIAT
21 NEW STREET
BISHOPSGATE
LONDON
EC2M 4HR

For official Use
General Section

Post room



A22
COMPANIES HOUSE

0146
28/04/05