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COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Name of company

4116297

* insert full name
of company

* SINGER & FRIEDLANDER INVESTMENT
MANAGEMENT HOLDINGS LIMITED

gives notice that:

THE COMPANY REDEEMED 500,000 (FIVE
HUNDRED THOUSAND) NON-CUMULATIVE
REDEEMABLE PREFERENCE SHARES OF
£1.00 EACH BY THE PASSING OF A
SPECIAL RESOLUTION ON 29 APRIL
2005.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation: SECRETARY

Date 29.4.05

Presenter's name address and
reference (if any):

SECRETARIAT
21 NEW STREET
BISHOPSGATE
LONDON
EC2M 4HR

For official Use
General Section

Post room



A28
COMPANIES HOUSE

0458
18/06/05