

INEOS SILICAS PARTNERS LIMITED
Company Number: 04115521 (the "Company")

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the "Board")

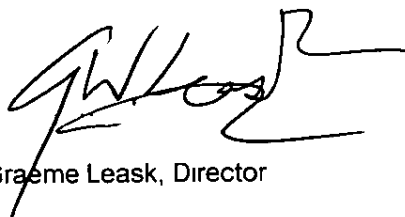
Made on 12 April, 2010

- 1 This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008
- 2 We, being each of the directors of the Company, have formed the opinion
 - (A) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
 - (B) it being intended to commence the winding up of the Company within twelve months of the date of execution of this solvency statement, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up
- 3 In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed



Jonathan Ginns, Director



Graeme Leask, Director

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