

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

**To the Registrar of Companies
Company Number**

04115521

NAME OF COMPANY

(1) Ineos Silicas Partners Limited

(1) Insert full name
of Company

(2) Insert full names
and address(es)

We⁽²⁾

Graeme Leask of Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG
Jonathan Ginns of Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG

**attach a declaration of solvency embodying a statement of assets and
liabilities.**

Signed

Date 12/4/2010

Signed

Date 12 04 10

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds LS1 4JP

For official use

Liquidation section

Post room

WEDNESDAY



AB6CIJCG

A38

21/04/2010

396

COMPANIES HOUSE

The Insolvency Act 1986

Form 4.70 cont'd

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company Number 04115521

Name of Company Ineos Silicas Partners Limited

Presented by PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds LS1 4JP

Declaration of Solvency

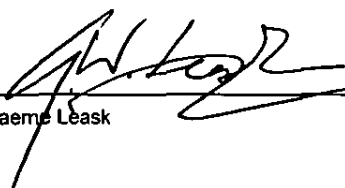
We


(a) Insert names and addresses Graeme Leask of Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG

Jonathan Ginns of Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG

- (b) Delete as applicable being (b) all the directors of (c) Ineos Silicas Partners Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up
- (c) Insert name of company
- (d) Insert a period of months not exceeding 12
- (e) Insert date We append a statement of the Company's assets and liabilities as at (e) 12/4/2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835


Graeme Leask


Jonathan Ginns

Hawkslease Chapel Lane Lyndhurst
Declared at Hampshire SO43 7FG

this 12 day of APRIL 2010

Before me,



Solicitor or Commissioner of Oaths

Statement as at 12/4/2010 showing assets at estimated
realisable values and liabilities expected to rank

| Assets and liabilities | Estimated to realise or to rank for payment to nearest £ | | | | | | | | | | | | | | | | | |
|---|--|---|--|---|---|------------------------|--|--|---------------|--|--|------------------|--|--|-------------------|--|--|------------------------|
| Assets: | £ | | | | | | | | | | | | | | | | | |
| <div> <div>Balance at bank</div> <div>Cash in hand</div> <div>Marketable securities</div> <div>Bills receivable</div> <div>Inter-company debtor</div> <div>Trade debtors</div> <div>Loans and advances</div> <div>Unpaid calls</div> <div>Stock in trade</div> <div>Work in progress</div> <div>Freehold property</div> <div>Leasehold property</div> <div>Plant and machinery</div> <div>Furniture, fittings, utensils etc</div> <div>Patents, trade marks etc</div> <div>Investments other than marketable securities</div> <div>Other property, viz</div> <div>Estimated realisable value of assets</div> </div> | | | | | | | | | | | | | | | | | | |
| Liabilities | £ | | | | | | | | | | | | | | | | | |
| <div> <div>Secured on specific assets, viz</div> <div>Secured by floating charge(s)</div> <div>Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full</div> </div> | | | | | | | | | | | | | | | | | | |
| Unsecured creditors (amounts estimated to rank for payment) | | | | | | | | | | | | | | | | | | |
| <table> <tr> <td></td><td>£</td><td>£</td></tr> <tr> <td>Inter-company creditor</td><td></td><td></td></tr> <tr> <td>Bills payable</td><td></td><td></td></tr> <tr> <td>Accrued expenses</td><td></td><td></td></tr> <tr> <td>Other liabilities</td><td></td><td></td></tr> <tr> <td>Contingent liabilities</td><td></td><td></td></tr> </table> | | | | £ | £ | Inter-company creditor | | | Bills payable | | | Accrued expenses | | | Other liabilities | | | Contingent liabilities |
| | £ | £ | | | | | | | | | | | | | | | | |
| Inter-company creditor | | | | | | | | | | | | | | | | | | |
| Bills payable | | | | | | | | | | | | | | | | | | |
| Accrued expenses | | | | | | | | | | | | | | | | | | |
| Other liabilities | | | | | | | | | | | | | | | | | | |
| Contingent liabilities | | | | | | | | | | | | | | | | | | |
| Estimated surplus after paying debts in full | £ | | | | | | | | | | | | | | | | | |
| Remarks | | | | | | | | | | | | | | | | | | |