

MG01

Particulars of a mortgage or charge

029661/13



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for
company. To do this, please use
form MG01s

THURSDAY



A04

07/04/2011

159

COMPANIES HOUSE

For official use

1 Company details

Company number 0 4 1 1 5 0 0 8

Company name in full GREEN BAY MEDIA LIMITED ("CHARGOR")

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 3 d 1 m 0 m 3 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

CHARGE AND DEED OF ASSIGNMENT ("CHARGE")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All sums owing to the Chargee under two licence agreements
between the Chargor and the Chargee entered into on 31st March
2011 ("Licences") and under clauses 2, 12 3 and 12 7 of the Charge

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	S4C ("Chargee")
Address	Parc Ty Glas, Llanishen, Cardiff,
Postcode	C F 1 4 5 D U
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

- 1 The Chargor has charged by way of a fixed charge to the Chargee all of the Chargor's right title and interest (whether now owned or hereafter acquired) in and to the following in relation to the series of 6 x 60 minute and 6 x 30 minute television programmes provisionally entitled "Deserts" (the "Series") throughout the world ("the Secured Territory")
- (i) all physical material (including without limitation all tangible and photographic film stock, videotape, audio tape, negatives, duplicating material, masters, out takes, trims, sound effects tracks, dialogue tracks, music tracks, sets, raw film and books, records and documentation) and all other physical properties of or relating to the Series whether now or hereafter in existence and wherever located,
- (ii) any and all documents, receipts or books and records (including, without limitation, documents or receipts of any kind or nature issued by any pledgeholder, warehouseman or bailee) with respect to the Series and any element thereof,
- (iii) all equipment, fixtures, furniture, vehicles, trailers, implements and other tangible personal property of every kind and description relating to the Series (including, without limitation, all wardrobe, props, mikes, scenery, sound stages, movable, permanent or vehicular dressing rooms, sets, lighting equipment, cameras and other photographic, sound recording and editing equipment, projectors, film developing equipment and machinery) and all goods of like or type now owned or hereafter acquired by the Chargor in relation to the Series, and all additions and accessions thereto and all rents, proceeds and products thereof including, without limitation, the rights to insurance covering such equipment,
- (iv) the Bank Account (as defined in the Licences) and any other account maintained with any bank or other financial institution in any jurisdiction in connection with the Series and any extension or renewal of such account into which the Chargee has or will advance monies pursuant to the Licences and all certificates and instruments, if any, from time to time representing or evidencing such account from time to time opened by the Chargor and any and all monies (including interest) from time to time standing to the credit of each of them and all debts represented by the foregoing, and

Continuation page

Please use a continuation page if you need to enter more details.

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

(v) the proceeds of any and/or all of the foregoing

2 The Chargor by way of continuing security for the Secured Obligations additionally charges to the Chargee by way of floating charge all its undertaking in relation to the Series, including but not limited to the stock in trade and cash in the bank in the Bank Account or otherwise now or at any time during the continuance of this Charge, belonging to the Chargor and it agrees not to part with, sell or dispose of such undertaking and assets (except by way of sale or licence in the ordinary course of its business and for the purpose of carrying on the same and without prejudice to the above-mentioned legal charge, mortgage and assignments) or any part thereof

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount n/a

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X *Eg Morris*

X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **RS/OJ/Legal**

Company name **S4C**

Address **Parc Ty Glas, Llanishen,**

Post town **Cardiff**

County/Region

Postcode **C F 1 4 5 D U**

Country **WALES**

DX

Telephone **02920 741412**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4115008
CHARGE NO. 10

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE AND DEED OF
ASSIGNMENT DATED 31 MARCH 2011 AND CREATED BY
GREEN BAY MEDIA LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO S4C
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 7 APRIL 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 APRIL 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES