

EDUCATION SUPPORT (SOUTHEND) LIMITED

**DIRECTORS' REPORT
AND
FINANCIAL STATEMENTS FOR THE YEAR ENDED
31 DECEMBER 2008**



Registered Number: 4114185

EDUCATION SUPPORT (SOUTHEND) LIMITED

DIRECTORS' REPORT AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2008

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DIRECTORS' REPORT

The Directors submit their annual report and the unaudited financial statements for the year ended 31 December 2008. The Directors' Report has been prepared in accordance with the special provisions relating to small companies under section 246(4) of the Companies Act 1985.

The Company is a wholly owned subsidiary of John Laing Social Infrastructure Limited, which in turn is a wholly owned subsidiary of John Laing plc.

BUSINESS REVIEWS AND PRINCIPAL ACTIVITIES

The Company was dormant throughout the year, and consequently made neither profit nor loss (2007 - £nil). The Directors do not recommend payment of a dividend (2007 - £nil).

DIRECTORS

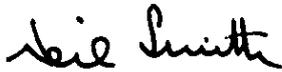
The Directors who served throughout the year, except as noted, were as follows:

P Jones	(resigned 25 April 2008)
A Ballsdon	(resigned 26 January 2009)
S Colvin	(resigned 25 April 2008)
N Smith	(appointed 26 January 2009)

EMPLOYEES

Details of the number of employees and related costs can be found in note 4 to the financial statements on page 3.

On behalf of the Board



N Smith
Director
7 July 2009

Registered office:
Allington House
150 Victoria Street
London SW1E 5LB

EDUCATION SUPPORT (SOUTHEND) LIMITED

BALANCE SHEET AS AT 31 DECEMBER 2008

	Notes	2008 £'000	2007 £'000
Current assets			
Debtors	5	50	50
Net assets		<u>50</u>	<u>50</u>
Capital and reserves			
Called up share capital	6	50	50
Shareholder's funds		<u>50</u>	<u>50</u>

For the period ended 31 December 2008 the Company was entitled to exemption from the requirement to have an audit under the provisions of Section 249AA(1) of the Companies Act 1985. No notice has been deposited with the Company under Section 249B(2) of that Act requiring an audit to be carried out.

The Directors acknowledge their responsibility for:

- ensuring that the Company keeps accounting records which comply with Section 221 of the Companies Act 1985; and
- preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, and of its profit and loss for the financial year in accordance with the requirements of Section 226 of the Companies Act 1985, and which otherwise comply with the accounting requirements of that Act relating to the accounts so far as they are applicable to the Company.

The financial statements were approved by the Board of Directors on **7** July 2009 and were signed on its behalf by:



N Smith
Director

7 July 2009

Notes to the financial statements for the year ended 31 December 2008

1 ACCOUNTING POLICIES

a) Basis of preparation of accounts

These accounts have been prepared under the historical cost accounting rules and in accordance with applicable United Kingdom accounting standards.

The Company is a wholly owned subsidiary undertaking of John Laing plc and as such is exempt under FRS 1 (revised 1996) from the requirement to prepare its own cash flow statement.

2 PROFIT AND LOSS ACCOUNT

The Company did not trade during the current or preceding year and has made neither profit nor loss, nor any other recognised gain or loss, during those years.

There has been no movement in equity shareholder's funds during the current or preceding financial year.

3 DIRECTORS' REMUNERATION

The Directors did not receive any remuneration for services provided to the Company in the current or preceding year.

4 STAFF NUMBERS

The Company had no employees during the year (2007 - nil).

5 DEBTORS

	2008	2007
	£	£
Amounts owed by group undertakings	50	50
	50	50

6 CALLED UP SHARE CAPITAL

	2008	2007
	No.	No.
Authorised:		
Ordinary Shares at £1 each	50,000	50,000
	£	£
Allotted, called up and fully paid:		
50,000 ordinary shares at £1 each	50	50

7 TRANSACTIONS WITH RELATED PARTIES

There have been no related party transactions during the current or preceding year.

8 ULTIMATE PARENT UNDERTAKING

The Company's immediate parent company is John Laing Social Infrastructure Limited, a company incorporated in Great Britain.

The smallest group in which its results are consolidated is John Laing plc, a company incorporated in Great Britain and registered in England and Wales. The largest group in which its results are consolidated is Henderson Infrastructure Holdco (UK) Limited, a company incorporated in Great Britain and registered in England and Wales. Copies of the consolidated accounts are available from Companies House, Crown Way, Cardiff, CF14 3UZ.

The Company's ultimate parent and controlling entity is Henderson Infrastructure Holdco (Jersey) Limited, a company incorporated in Jersey, Channel Islands.