

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not
write in this
marginPlease complete
legibly,
preferably in
black type or
bold block
lettering

To the Registrar of Companies

For Official Use

Company Number

4

4113883 ✓

Name of company

*Insert full name
of company ✓

Prima Windows & Conservatories Limited

Date of creation of the charge

31 May 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

02 Legal charge containing fixed and floating charge

Amount secured by the mortgage or charge

04 All sums of money owed and all liabilities or obligations to be carried out to **BoS** at any time and from time to time by any and every person who has agreed to repay the debt to **BoS**.

Names and addresses of the mortgagees or persons entitled to the charge

c The Governor and Company of the Bank of Scotland ("**BoS**"), 41/51 Grey Street,
Newcastle upon Tyne NE1 6EEPresenter's name, address and reference
(if any):Robert Muckle Solicitors
Norham House
12 New Bridge Street West
Newcastle upon Tyne NE1 8AS

Ref: KSM/Prima Windows

Time critical reference

For Official Use
Mortgage section

Post Room



Short particulars of all the property charged

1. Legal mortgage over the ^{part of the} freehold property known as Site BT3000/21 Enterprise Court, Seaham Grange Industrial Estate, Seaham SR7 0PS ("Property").
2. A fixed charge over all buildings and other structures on, and items fixed to, the Property.
3. A fixed charge over any goodwill relating to the Property or the business or undertaking conducted at the Property.
4. A fixed charge over all plant, machinery and other items affixed to and forming part of the Property on or at any time after the date of the charge.
5. A charge by way of assignment of all rents, profits, income, fees and other sums payable by lessees or licensees of the Property.
6. A fixed charge over the proceeds of any claim made under any insurance policy relating to the Property.
7. A floating charge over all unattached plant, machinery, chattels and goods now or at any time after the date of this charge on or in or used in connection with the Property or the business or undertaking conducted at the Property.

The charge also contains covenants by and restrictions on the Company which are set out in the attached Schedule which protect and further define the charges and must be read as one with the charges.

Please do not write in this margin

Please complete legibly, preferably in black bold type or bold block lettering

T
06

Particulars as to commission allowance or discount (note 3)

N/A

For BoS

Signed Robert Muckle

Date 1 June 2005

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet

Particulars of a mortgage or charge

Name of Company

Number of Company

SCHEDULE OF CHARGES, COVENANTS AND RESTRICTIONS

contained in a legal charge in favour of BoS dated 31 May 2005.

Restriction on charges and disposals

The Company will not, without the previous written consent of BoS:

1. create or attempt to create or allow to be created or to exist (whether by a specific agreement imposed by rule of law or Act of Parliament) any charge or lien of any kind over the Property; or
2. sell, transfer, lease or otherwise dispose of all or any part of the Property, or agree to do so, whether at law or in equity.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04113883

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 31st MAY 2005 AND CREATED BY PRIMA WINDOWS & CONSERVATORIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd JUNE 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th JUNE 2005.

Handwritten signature



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES