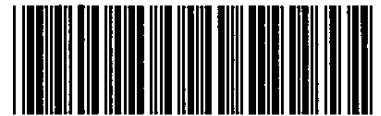


MONDAY



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#11

COMPANIES HOUSE

COMPANY NO 04112266

ROYAL OPERA HOUSE ENTERPRISES LIMITED ('THE COMPANY')

STATEMENT OF CONFIRMATION BY THE DIRECTORS

(PURSUANT TO SECTION 644(5) COMPANIES ACT 2006)

Further to a written special resolution passed by the Company on *15th August* 2013 that the Company's share capital be reduced by 1,150,000 ordinary £1 shares leaving 125,987 ordinary £1 shares remaining, we, being the directors of the Company for the time being, hereby confirm that

- 1 the Solvency Statement presented to the members for the purposes of the foregoing in accordance with section 642 of the Companies Act 2006 was made not more than 15 days before the date on which the written special resolution was passed, and
- 2 the Solvency Statement was made available for inspection by the members with the written special resolution which was passed in accordance with the requirements of section 642(2) Companies Act 2006

Peter Andrew Ulrich Alward

Sir David Bryan Lees

Sally Ann O'Neill

Heather Victoria Rabbatts

Simon Christopher Townsend Robey

15th August 2013