

FIRST BALANCE SHEET

WITHNAIL CONSTRUCTION LIMITED

Company No: 4105888

BALANCE SHEET AS AT	<u>30/11/01</u>	£
ASSETS		2.00
LIABILITIES		---
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NET TOTAL ASSETS		2.00
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Financed by:-

AUTHORISED SHARE CAPITAL

<u>1000</u> Ordinary shares of £1 each	1000.00
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ISSUED SHARE CAPITAL

<u>Two</u> Ordinary shares of £1 each	2.00
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PROFIT AND LOSS ACCOUNT

<u>NET CAPITAL AND RESERVES</u>	2.00
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For the year ended 30/11/01 the company was entitled to exemption under 249aa(1) of companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The Director's acknowledge their responsibility for:

- (i) Ensuring the company keeps accounting records which comply with section 221; and (ii) Preparing account which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Signed:.....DIRECTOR

for & on behalf of Company Directors Limited

