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Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of Company **COMPANIES FORM No. 395**

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respector of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use

COMPANIES HOUS

Company number

[_]_]<u>3</u>

4100671

*Grenvale Limited

Date of creation of the charge

27th July 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies which now are or at any time hereafter may be or become due or owing by the Mortgagor to the Bank pursuant to a Facility Letter dated 12th June 2001 together with all other liabilities, whether actual or contingent, now existing or hereafter incurred pursuant thereto by the Mortgagor to the Bank (whether in either case due, owing or incurred by the Mortgagor alone or jointly with any other person(s) and in whatever name, firm or style and whether as principal or surety) together with interest, discount, commission and other banking charges as therein provided.

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank plc of 9-15 Sackville Street London

Postcode

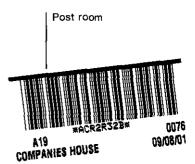
Presentor's name address and reference (if any):

Lodders 7-Warwick Road **DX 700740** Stratford Upon Avon A · CV37-6YL

AJJ/DUNBAR/S6031/227

Time critical reference

For official Use Mortgage Section



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Short particulars of all the property mortgaged or charged

(a) by way of legal charge all the interest of the Mortgagor under an Agreement for Lease dated 15th May 2001 made between the Mortgagor (1) Questions Internet and Information Services Limited (2) and The Questions Publishing Company Limited (3) ("the Agreement for Lease") and in the buildings now or hereafter in course of construction on the property known as First and Second Floors Leonard House 318-323 Bradford Street Digbeth Birmingham particularly described therein ("the Mortgaged Property")

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block letterina

A fee of £10 is payable to Companies House in respect of each

(See Note 5) delete as

appropriate

register entry for a mortgage or charge.

- by way of legal charge the full benefit of the Agreement for Lease (b) and all the rights of the Mortgagor thereunder as more particularly set out in the Legal Charge
- (c) by way of floating charge all moveable plant machinery implements utensils furniture equipment and stocks of building materials belonging to the Mortgagor and now or from time to time placed on or used in or about the Mortgaged Property with the discharge on demand of the amount secured

Particulars as to commission allowance or discount (note 3)

Signed

Date 07 August 2001

On behalf of [company] [mortgagee/chargee] †

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

5 Cheques and Postal Orders are to be made payable to Companies House.





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04100671

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 27th JULY 2001 AND CREATED BY GRENVALE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DUNBAR BANK PLC PURSUANT TO A FACILITY LETTER DATED 12 JUNE 2001 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th AUGUST 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th AUGUST 2001.





