

Return of Allotment of Shares

Company Name: WENSLEYDALE RAILWAY PLC

Company Number: 04093919

Received for filing in Electronic Format on the: 31/12/2014

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 17/11/2014

Class of Shares: ORDINARY Number allotted 800

Currency: GBP Nominal value of each share 1

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 2489528

Currency: GBP Aggregate nominal value: 2489528

Amount paid per share 1

Amount unpaid per share 0

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE. THE ORDINARY SHARES CARRY NO DIVIDEND. THE ORDINARY SHARES MAY RECEIVE UP TO THE NOMINAL VALUE OF EACH ORDINARY SHARE ON WINDING UP.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 2489528

Total aggregate nominal value: 2489528

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.