

SH01 (ef)

Return of Allotment of Shares



Company Name:

WENSLEYDALE RAILWAY PLC

Company Number: 04093919

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Shares Allotted (including bonus shares)

| Date or period during which | From | То |
|-----------------------------|------------|------------|
| shares are allotted | 04/08/2011 | 31/08/2011 |
| | | |
| | | |

| Class of shares | ORDINARY | Number allotted | |
|-----------------|----------|------------------|---|
| | | Nominal value of | 1 |
| | | each share | |
| Carmonon | GBP | Amount paid | 1 |
| Currency | | Amount unpaid | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares Number allotted **ORDINARY** 2177458

> Aggregate nominal 2177458

value

Currency **GBP** Amount paid per share 1

Amount unpaid per share 0

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE.

Statement of Capital (Totals)

| Currency | GBP | Total number of shares | 2177458 |
|----------|-----|----------------------------------|---------|
| | | Total aggregate nominal value | 2177458 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.