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Return of Allotment of shares

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Company Number: 04093919

Company Name WENSLEYDALE RAILWAY PLC

in full:

Shares Allotted (including bonus shares)

Date or period during which From shares are allocated 07/04/2008

Class of shares ORDINARY Number allotted 11100 Currency GBP Nominal value of 1.00

each share

Amount paid or due on each share

(including any share premium)

1

No shares allotted other than for cash

Names, addresses and share details of the allottees

Name: IAN MONTGOMERY Class of shares allotted: ORDINARY

Number allotted: 100

Address: 14 ELM TREE CLOSE

THORNGUMBALD

HULL

EAST YORKSHIRE UNITED KINGDOM

HU12 9NX

Name: WENSLEYDALE RAILWAY ASSOCIATION Class of shares allotted: ORDINARY

LIMITED

Number allotted: 11000

Address: LEEMING BAR STATION LEASES ROAD

LEEMING BAR NORTHALLERTON NORTH YORKSHIRE UNITED KINGDOM

DL6 7AR

Authorisation

Authoriser Designation: director Date Authorised: 10/04/2008 Authenticated: Yes (E/W)