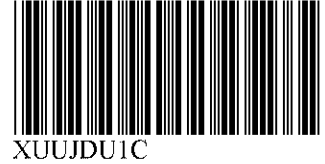


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Return of Allotment of Shares

Received for filing in Electronic Format on the: 23/10/2007



<i>Company Number</i>	04093919
<i>Company Name</i>	WENSLEYDALE RAILWAY PLC
<i>in full:</i>	

Shares Allotted (including bonus shares)

<i>Date or period during which shares were allocated</i>	From 19/10/2007
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Class of shares	ORDINARY	<i>Number allotted</i>	3150
<i>Currency</i>	GBP	<i>Nominal value of each share</i>	1

Amount paid or due on each share **1**
(including any share premium)

No shares allocated other than for cash

Names, addresses and share details of the allottees

<i>Name</i>	CHRISTOPHER EDWARD DE SA	<i>Class of shares allotted</i>	ORDINARY
<i>Address:</i>	55 CLAYDON DRIVE RADCLIFFE MANCHESTER UNITED KINGDOM M26 3XA	<i>Number allotted</i>	250

<i>Name</i>	RICHARD PATRICK MONTAGUE SPURRIER	<i>Class of shares allotted</i>	ORDINARY
<i>Address:</i>	48 LONGFORD ROAD MELKSHAM WILTSHIRE UNITED KINGDOM SN12 6AU	<i>Number allotted</i>	100

<i>Name</i>	WENSLEYDALE RAILWAY ASSOCIATION LIMITED	<i>Class of shares allotted</i>	ORDINARY
<i>Address:</i>	LEEMING BAR STATION LEASES ROAD LEEMING BAR NORTHALLERTON NORTH YORKSHIRE UNITED KINGDOM DL7 9AR	<i>Number allotted</i>	2800

Authorisation

Authoriser Designation: **DIRECTOR** *Date Authorised:* **23/10/2007** *Authenticated:* **Yes (E/W)**