

The Insolvency Act 1986

Notice of statement of affairs

Name of Company 2E2 UK Limited	Company number 04090390
In the HIGH COURT OF JUSTICE, CHANCERY DIVISION COMPANIES COURT	Court case number 612 of 2013

(a) Insert full name(s)
and address(es) of
administrator(s)


We SIMON JOHN GRANGER, CHAD GRIFFIN & SIMON IAN KIRKHOPE of FTI
CONSULTING LLP, MIDTOWN, 322 HIGH HOLBORN, LONDON WC1V 7PB

attach a copy of -

* Delete as applicable

the statements of affairs,
in respect of the administration of the above company

Signed



Joint Administrator

Dated 11 March 2013

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

FTI Consulting LLP	
Midtown, 322 High Holborn, London WC1V 7PB	
	Tel 020 7979 7405
DX Number	DX Exchange

THURSDAY



A03 *A2442AMX* #228
14/03/2013
COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

Statement of affairs

Name of Company
2E2UK LIMITED

Company number
04090390

In the HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

Court case number
612 of 2013

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) 2E2UK Limited, The Mansion House, Benham Valence, Newbury
Berkshire RG20 8LU

(b) Insert date

on the (b) 28 January 2013, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the
affairs of the above named company as at (b) 28 January 2013, the date that the company entered
administration

Full name TERENCE WILLIAM RUST

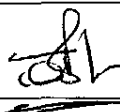
Signed 

Dated 08 / March / 2013

A1 – Summary of Liabilities

	£	Estimate to realise £
Estimated total assets available for preferential creditors (carried from page A)	249,531,324	11,280,000
Liabilities		
Preferential creditors -refer to Appendix B	(1,358,350)	(1,358,350)
Estimated deficiency/surplus as regards preferential creditors	248,172,974	9,921,650
Estimated prescribed part of net property where applicable (to carry forward)		(600,000)
Estimated total assets available for floating charge holders	248,172,974	9,321,650
Debts secured by floating charges – refer to Appendix C and D	(159,970,020)	(154,224,991)
Estimated deficiency/surplus of assets after floating charges	88,202,954	(144,903,341)
Estimated prescribed part of net property where applicable (brought down)	0	600,000
Total assets available to unsecured creditors	88,202,954	600,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)– refer to Appendix E	(217,138,645)	(217,138,645)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(128,935,691)	(216,538,645)
Shortfall to floating charge holders (brought down)	0	(144,903,341)
Estimated deficiency/surplus as regards creditors	(128,935,691)	(361,441,986)
Issued and called up capital– refer to Appendix F	(16,475,624)	(16,475,624)
Estimated total deficiency/surplus as regards members	(145,411,315)	(377,917,610)

Signature



Date

08/march/2013

A – Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Investment In Subsidiaries - refer to Appendix A	1,530,681	159,000
Debts secured by fixed charge	(1,530,681)	(159,000)
Sub-total	0	0
Assets subject to floating charge		
Fixed Assets	15,170,539	6,190,000
Goodwill	10,191,269	0
Stock	2,402,930	90,000
Trade Debtors	34,615,176	5,000,000
Accrued Income	67,344,987	0
Other Debtors and Prepayments	30,189,078	0
Stoneburn / Dotnet Solutions	150,000	0
Intercompany Debtors	76,022,335	0
Deferred Tax Asset	6,328,300	0
Cash (subject to secure creditor set off)	7,116,710	0
Uncharged assets		
Estimated total assets available for preferential creditors	249,531,324	11,280,000

Signature



Date

08/MARCH/2013