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CHFP004

COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold black lettering* insert full name of
company**Note**This return must be
delivered to the
Registrar within a period
of 28 days beginning
with the first date on
which shares to which it
relates were delivered
to the company§ A private company is
not required to give
this informationTo the Registrar of Companies
(Address overleaf)

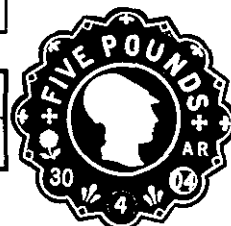
For official use

Company number

4090218

Name of company

• BMB GROUP LIMITED

Please do not write in
the space below. For
Inland Revenue use
only.

Shares were purchased by the company under section 162 of the above Act as follows:

| | | | |
|---|------------|--|--|
| Class of shares | B Ordinary | | |
| Number of shares purchased | 9,090 | | |
| Nominal value of each share | £0.01 | | |
| Date(s) on which the shares were delivered to the company | 28/4/04 | | |
| Maximum prices paid § for each share | £0.01 | | |
| Minimum prices paid § for each share | £0.01 | | |

5
TR
Pos
RB
30/4

The aggregate amount paid by the company for the shares to which this return relates was: £ 1.00

Stamp duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5 £ 5.00

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

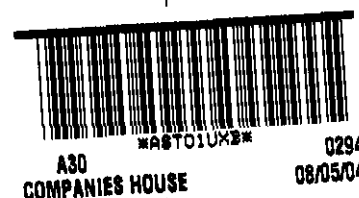
Designation

DIRECTOR

Date 28 Apr 2004

Presentor's name address and
reference (if any):Dechert (1136/339153)
2 Serjeants' Inn
London
EC4Y 1LT
DX 30, ChanceryFor official Use
General Section

Post room



1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office
5th Floor
Norfolk House
Smallbrook Queensway
Birmingham B5 4LA

DX: 15001 Birmingham 1
Tel: 0121 633 3313

Bristol Stamp Office
First Floor
The Pithay
All Saints Street
BS1 2NY

DX: 7899 Bristol 1
Tel: 0117 927 2022

Manchester Stamp Office
Upper 5th Floor
Royal Exchange
Exchange Street
Manchester M2 7EB

DX: 14430 Manchester 2
Tel: 0161 834 8020

Newcastle Stamp Office
4th Floor, Weardale House
Washington
Tyne & Wear
NE37 1LW

DX: 61021 Newcastle Upon Tyne
Tel: 0191 261 1199

Edinburgh Stamp Office
Grayfield House
Spur X
5 Bankhead Avenue
Edinburgh EH11 4AE

DX: ED 543303 Edinburgh 33
Tel: 0131 442 3161

London Stamp Office
(Personal callers only)
Ground Floor
South West Wing
Bush House
Strand
London WC2B 4QN

Tel: 020 7 438 7252/7452

Worthing Stamp Office
(Personal applications only)
Room 35
East Block
Barrington Road
Worthing BN12 4XJ

DX: 3799 Worthing 1
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2 After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to:

For companies registered in:

England and Wales:

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

DX: 235 Edinburgh