

88(2)

CHFP004

Return of Allotment of Shares

Company Number

4090218

Company name in full

BMB GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted(If shares were allotted on one date
enter that date in the "from" box.)

From						To					
Day		Month		Year		Day		Month		Year	
0	5	1	2	2	0	0					

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

A Ordinary	B Ordinary	C Ordinary
464	465	50
£1	£1	£1
£1	£1	£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

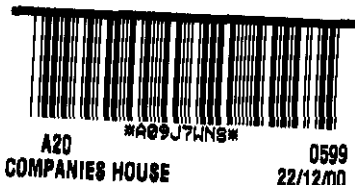
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid upConsideration for which
the share were allotted(this information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

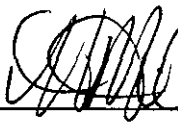
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Harold Peter Tillman	Class of shares allotted	Number allotted
Address 37 Sheldon Avenue Highgate London	A Ordinary	464
UK Postcode N 6 L 4 J P L		
Name Peter Lucas	Class of shares allotted	Number allotted
Address Holly House 22 Church Street Dunnington North Yorkshire	B Ordinary	465
UK Postcode Y O L 9 5 P W		
Name Andrew MacGregor MacKenzie	Class of shares allotted	Number allotted
Address Stridings 33 Hazel Grove Greave Bacup Lancashire	C Ordinary	50
UK Postcode O L L 3 9 X T		
Name -----	Class of shares allotted	Number allotted
Address -----		
UK Postcode L L L L L L L L		
Name -----	Class of shares allotted	Number allotted
Address -----		
UK Postcode L L L L L L L L		

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed  Date 11-12-2000

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Dechert ref: C844/064871

2 Serjeants' Inn

London EC4Y 1LT

Tel 020 7583 5353

DX number 30

DX exchange London