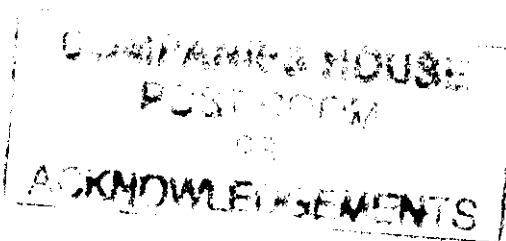


026154130



363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP029

Company Number 4089236

Company Name in full Capital Residential Fund Nominee No.2 Limited

Date of this return

The information in this return is made up to

Day Month Year
1 6 / 1 0 / 2 0 0 7

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year
1 6 / 1 0 / 2 0 0 8

Registered Office

Show here the address at the date of
this return.

Citigroup Centre

Canada Square, Canary Wharf

Any change of
registered office
must be notified
on form 287.

Post town

London

County / Region

UK Postcode

E 1 4 5 L B

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7499

If the code number cannot be determined,
give a brief description of principal activity.

WEDNESDAY



A36

AGQ1PU22
24/10/2007
COMPANIES HOUSE

289

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
Page 1

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County/Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County/Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

* Voluntary details

(Please photocopy this area to provide details of joint secretaries).

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name

* Style / Title

Forename(s)

Surname

Address ††

Post town

County/ Region

Country

Details of a new company secretary must be notified on form 288a.

Citicorporate Limited

Citigroup Centre

Canada Square, Canary Wharf

London

UK Postcode E 1 4 5 L B

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title			
		Day	Month	Year
Date of Birth		1	2	1 1 9 5 7
Forename(s)		Stephen Leslie		
Surname		Clark		
Address ††		82 Stapleton Road		
Post town		Orpington		
County / Region		Kent	UK Postcode	B R 6 9 T N
Country			Nationality	British
Business occupation		Bank Officer		

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title			
		Day	Month	Year
Date of Birth		1	5	0 5 1 9 6 2
Forename(s)		Iain James		
Surname		Lyll		
Address ††		6 Park Crescent		
Post town		Enfield		
County / Region		Middlesex	UK Postcode	E N 2 6 H S
Country		England	Nationality	British
Business occupation		Fiduciary Relationship Manager		

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name * Style / Title _____
Day Month Year
Date of Birth 0 2 / 0 2 / 1 9 7 0
Forename(s) David Michael
Surname Morrison
Address †† ☐ 34 Coburg Lane
Post town Langdon Hills
County / Region Essex UK Postcode S S 1 6 6 T H
Country _____ Nationality British
Business occupation Fiduciary Manager

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name * Style / Title _____
Day Month Year
Date of Birth 0 5 / 0 7 / 1 9 7 0
Forename(s) Stefano
Surname Pierantozzi
Address †† ☐ Flat 130
Ionian Building, Mosaic Development, 45 Narrow Street
Post town London
County / Region _____ UK Postcode E 1 4 8 D X
Country England Nationality Italian
Business occupation Bank Employee

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr		
		Day	Month	Year
Date of Birth		2	6	06/1953
Forename(s)		Sean David		
Surname		Quinn		
<input type="checkbox"/> Address ††		Oakbourne		
		5 Oakhill Road		
Post town		Sevenoaks		
County / Region		Kent	UK Postcode	TN13 1NP
Country			Nationality	British
Business occupation		Banker		

* Voluntary details.

Name	* Style / Title			
		Day	Month	Year
Date of Birth				
Forename(s)				
Surname				
<input type="checkbox"/> Address ††				
Post town				
County / Region			UK Postcode	
Country			Nationality	
Business occupation				

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value <small>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</small>
ORDINARY	1	£ 1.00
Totals	1	£ 1.00

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period ☐

A list of changes is enclosed

on paper

in another format

A full list of shareholders is enclosed

**Certificate**

I certify that the information given in this return is true to the best of my Knowledge and belief.

Signed

For Citicorp Bank Limited
Alan [Signature]

Date 16/10/2007

† Please delete as appropriate.

† a director ~~/secretary~~

if you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Company Secretary's Department

Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB

Tel

DX number DX exchange

List of past and present shareholders
Schedule to form 363a

CHFP029

Company Number | 4089236

Company Name in full | Capital Residential Fund Nominee No.2 Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i> Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Citicorp Trustee Company Limited _____ Address Citigroup Centre, Canada Square, Canary Wharf, London _____ _____ UK Postcode E 1 4 L 5 L B	ORDINARY	1	
Name _____ Address _____ _____ _____ _____ UK Postcode L L L L L L L			
Name _____ Address _____ _____ _____ _____ UK Postcode L L L L L L L			