

The Insolvency Act 1986

Members Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

To the Registrar of Companies

Company number

04085889

Name of company

(a) DIAGEO FUNDING COMPANY NO 4 LIMITED

(a) Insert full name of
company

We (b)

Bruce Alexander Mackay
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AFGeoffrey Lambert Carton-Kelly
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AF(b) Insert full name(s) and
address(es)

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



WEDNESDAY



A02NWOEX

AIQ

20/10/2010

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COMPANIES HOUSE

Name Baker Tilly Restructuring and
Recovery LLP

Ref

For Official Use

Liquidation
Section

Post Room

The Insolvency Act 1986

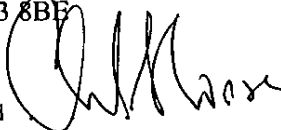
**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number 04085889
Name of Company Diageo Funding Company No 4 Limited
Presented by Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

We (a) Charles Coase
 21 Clare Lawn Avenue
 East Sheen
 London
 SW13 8BE

Signed



Andrew Smith
77 Rosebery Road
Epsom
KT18 6AB

Signed



being a majority of the directors of Diageo Funding Company No 4 Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 12 October 2010 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 21 St James's Square London SW14 4JH

This 14 day of October 2010

Before me,



Solicitor or Commissioner of Oaths

Julia Davis

Statement as at 12 October 2010 showing assets at estimated realisable values and liabilities expected to rank pari passu

| Assets and liabilities | | Estimated to realise or to rank for payment to nearest £ |
|--|--|--|
| Assets: | | £ |
| | Balance at bank | |
| | Cash in hand | |
| | Marketable securities | |
| | Inter-company receivable | 1 26 |
| | Trade debtors | |
| | Loans and advances | |
| | Unpaid calls | |
| | Stock in trade | |
| | Work in progress | |
| | Freehold property | |
| | Leasehold property | |
| | Plant and machinery | |
| | Furniture, fittings, utensils etc | |
| | Patents, trade marks etc | |
| | Investments other than marketable securities | |
| | Other property, viz | |
| | Estimated realisable value of assets | £ 1 26 |
| | | £ |
| Liabilities: | | |
| Secured on specific assets, viz | | |
| Secured by floating charge(s) | | |
| Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | | |
| Unsecured creditors (amounts estimated to rank for payment) | | |
| | £ | £ |
| | Trade accounts | |
| | Tax payable | |
| | Accrued expenses | |
| | Other liabilities | |
| | Contingent liabilities | |
| | | NIL |
| Estimated surplus after paying debts in full | | £ 1 26 |

Remarks: The costs and expenses of this liquidation will be met by another group company
The investment above has nominal value of US\$2 00 This translates to £1.26 using
the exchange rate of US\$/£ 1.580 as at 12 October 2010