

## Diageo Funding Company No.4 Limited

### Solvency Statement

This is a solvency statement made on 22<sup>nd</sup> June 2010 for the purposes of section 642 of the Companies Act 2006

Each of the Directors of Diageo Funding No 4 Limited (the **Company**) has formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

Each of the Directors of the Company has also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement/ in full within 12 months of the commencement of the winding up

In forming these opinions, the Directors have taken into account all of the Company's liabilities, including any contingent or prospective liabilities

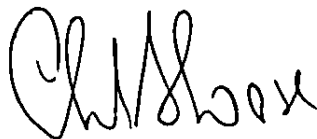
Signed by each of the Directors on 22<sup>nd</sup> June 2010



Anna Manz - Director



Andrew Smith - Director



Charles Coase - Director

