

S.95/99

STATEMENT OF COMPANY'S AFFAIRS

Pursuant to Section 95/99 of the Insolvency Act 1986

For official use

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To the Registrar of Companies

Company Number

04082453

SOMA ORGANIC LTD

[Insert full name(s) and address(es)]

I, G W Rhodes of Begbies Traynor, 2/3 Pavilion Buildings, Brighton, BN1 1EE, the Liquidator of the above named Company, attach a statement of the Company's affairs as at 18 February 2008

Signed



Date

18 February 2008

Presentor's name, address and reference (if any)

Begbies Traynor
2/3 Pavilion Buildings
Brighton

BN1 1EE

SP/20/SOM01

For official use

THURSDAY



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"AZRDUXEI"
21/02/2008
COMPANIES HOUSE

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IN THE MATTER of SOMA ORGANIC LTD

AND

IN THE MATTER of the Insolvency Act 1986

STATEMENT AS TO AFFAIRS OF SOMA ORGANIC LTD

on the 18 February 2008 the date of the resolution for winding-up

Affidavit

This Affidavit must be sworn or affirmed before a Solicitor or
Commissioner of Oaths when you have completed the rest of this form

(insert full name and occupation)

I, K M Sams - Director

(insert full address)

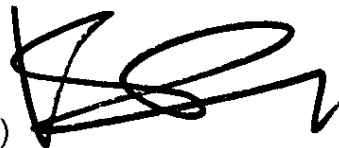
Of 22 Islingword Road, Brighton, East Sussex, , BN2 2SE

make oath and say that the several pages exhibited hereto and marked A, A1 & B, are to the
best of my knowledge and belief a full, true and complete statement as to the affairs of the
above-named company as at 18 February 2008 the date of the resolution for winding-up and
that the said company carried on business as

WHOLESALE OF FOOD AND DRINK

Sworn at *Griffith Smith Farrington Wells*
Solicitors, 41 Old Steyne,
Date *Brighton BN1 1NW*

Signature(s)



18 February 2008

Before me

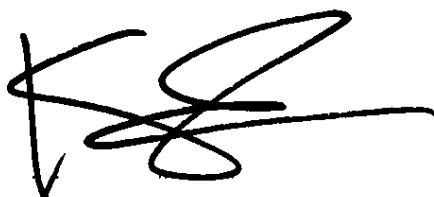


A Solicitor or Commissioner of Oaths

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make
sure that the full name, address and description of the Deponent are stated, and to initial any
crossings-out or other alterations in the printed form A deficiency in the affidavit in any of the
above respects will mean that it is refused by the court and will need to be re-sworn

		Estimated To Realise £
Estimated total assets available for preferential creditors (carried from page A)		17,746
Liabilities		
Preferential Creditors		
Holiday Pay		649
Estimated surplus as regards preferential creditors		17,097
Estimated prescribed part of net property where applicable (to carry forward)		0
		17,097
Debts secured by floating charges		
HSBC Bank Plc		43,914
Estimated (deficiency)/surplus as regards floating charge		(26,817)
Estimated prescribed part of net property where applicable (brought down)		0
Total assets available to unsecured creditors		0
Unsecured Non-Preferential Claims		
(Excluding any shortfall to floating charge holders)		
Trade & Expense Creditors	28,520	
PAYE & NIC	44,658	
VAT	6,269	
C Sams	411,645	
Employee claims	1,927	493,019
Estimated (deficiency)/surplus as regards creditors (Excluding any shortfall to floating charge holders)		(493,019)
Shortfall to floating charge holders (brought down)		26,817
Estimated deficiency/surplus as regards creditors		(519,836)
Issued and called up capital		
Issued Share Capital		140
Estimated total (deficiency)/surplus as regards members		(519,976)

Signature



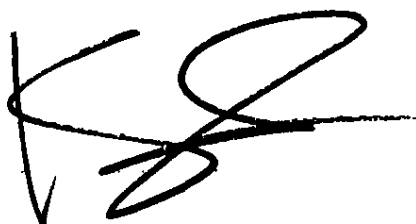
Date

18.2.08

SOMA ORGANIC LTD
A - Summary of Assets

Assets	Book Value £	Estimated To Realise £
Assets Subject To Fixed Charge		
Nil		
Assets Subject To Floating Charge		
Plant, Office Furniture & Equipment	2,392	20
Debtors	31,345	17,726
Uncharged Assets		
Nil		
Estimated total assets available for preferential creditors	33,737	17,746

Signature

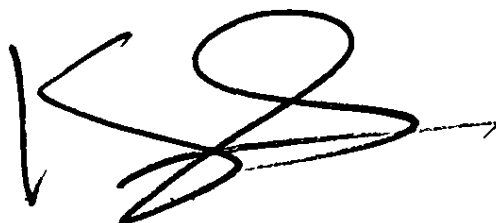


Date

18.2.08

Code	Name & Address	Amount of Debt
C0001	Ceres Bakery Ltd 106 High Street Hastings East Sussex TN34 3ES	£22,702 07
C0002	Hendrickx Kempenbaan 30 Industrieterrein 'Haansberg Oost' 5121 DM RIJEN Netherlands	£138 10
C0003	Machandel Turfsteker 19 8433 HT Haulerwijk Netherlands	£5,592 19
C0004	Viking Direct P O Box 279 Leicester LE3 1YU	£88 11
C0005	C Sams 106 High Street Hastings TN34 3ES	£411,645 00
C0006	K M Sams 22 Islington Road Brighton BN2 2SE	£1,401 00
C0007	V Matthews 23 Clyde Road St Leonards On Sea East Sussex TN38 0QE	£433 00
C0008	S Over 9 Magpie Close St Leonards On Sea East Sussex TN38 8DY	£742 00

Signature



Date 18.2.08

Code	Name & Address	Amount of Debt
C0009	Inland Revenue Sussex Area Crown House 11 Regent Hill Brighton BN1 3ER	£44,658 10
C0010	HM Revenue & Customs Queens Dock Liverpool L74 4AA	£6,268 90
C0011	HSBC Bank Plc 153 North Street Brighton BN1 1RE	£43,913 52
TOTAL CREDITORS' CLAIM		£537,581 99

Signature



Date 18.2.08