COMPANIES FORM No. 123

G

Notice of increase in nominal capital



CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

the copy must be printed or in some other form approved by the registrar To the Registrar of Companies (Address overleaf)

For official use

Company number

04081664

Name of company

^{*}Spicerhaart Group Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 30 March 2006 the nominal capital of the company has been

increased by £ $\frac{556}{}$ beyond the registered capital of £ $\frac{5,102}{}$

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new

shares have been or are to be issued are as follows:

New shares identical to and ranking pari passu with the existing ordinary shares of £1 each in the Company.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

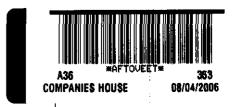
Designation ‡ DIRECTOR

Please tick here if continued overleaf

Date 30 March 2006

Presentor's name address and reference (if any):

Ashurst Broadwalk House 5 Appold Street London EC2A 2HA For official Use General Section



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB