

**Return of Allotment of Shares**Company Name: **DISCOVERY EDUCATION EUROPE GROUP LIMITED**Company Number: **04075079**Received for filing in Electronic Format on the: **06/01/2017**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/12/2010

Class of Shares: C ORDINARYCurrency: **GBP**Number allotted **4500000**Nominal value of each share **0.0001**Amount paid: **0.0001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	36901507
Currency:	GBP	Aggregate nominal value:	3690150.7

Prescribed particulars

ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES RANK PARI PASSU AS REGARDS DIVIDENDS. ALL ALSO HAVE RIGHTS TO RECEIVE NOTICE, ATTEND & SPEAK AND VOTE AT GENERAL MEETINGS, EXCEPT IN THE EVENT OF IF DEFINED AS A "COMPLULSORY SELLER"

Class of Shares:	A	Number allotted	12727412
	ORDINARY	Aggregate nominal value:	1272741.2

Currency: **GBP**

Prescribed particulars

ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES RANK PARI PASSU AS REGARDS DIVIDENDS. ALL ALSO HAVE RIGHTS TO RECEIVE NOTICE, ATTEND & SPEAK AND VOTE AT GENERAL MEETINGS, EXCEPT IN THE EVENT OF IF DEFINED AS A "COMPLULSORY SELLER"

Class of Shares:	B	Number allotted	84209433
	ORDINARY	Aggregate nominal value:	8420.9433

Currency: **GBP**

Prescribed particulars

ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES RANK PARI PASSU AS REGARDS DIVIDENDS. ALL ALSO HAVE RIGHTS TO RECEIVE NOTICE, ATTEND & SPEAK AND VOTE AT GENERAL MEETINGS, EXCEPT IN THE EVENT OF IF DEFINED AS A "COMPLULSORY SELLER"

Class of Shares:	C	Number allotted	4500000
	ORDINARY	Aggregate nominal value:	450

Currency: **GBP**

Prescribed particulars

THE 'C' ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE COPIES OF ANY ACCOUNTS, CIRCULARS OR OTHER DOCUMENTS OR NOTICES GIVEN TO THE MEMBERS (OTHER THAN AT A SEPARATE CLASS MEETING OF THE 'C' ORDINARY SHAREHOLDERS).THE HOLDERS OF 'C' ORDINARY SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND AND SHALL HAVE NO RIGHT TO PARTICIPATE IN OR RECEIVE OUT OF THE PROFITS OF THE COMPANY ANY DISTRIBUTION OR RIGHT GRANTED BY THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	138338352
		Total aggregate nominal value:	4971762.8433
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.