

Oyez.

Please complete in
typescript, or in bold black
CHFP041

117

Application by a public company for certificate to commence business

Company Number

4074907

Company Name in full

EQUITY RELEASE FUNDING (No 1) PLL

applies for a certificate that it is entitled to do business and exercise
borrowing powers, and, for that purpose,

I, SPV MANAGEMENT LIMITED

of 78 CANNON STREET

LONDON EC4P 5LN

1 Please delete as appropriate.

1 ~~I~~ director ~~/the secretary~~ of the above company do solemnly and
sincerely declare that:-

1. the aggregate nominal value of the company's allotted share
capital is not less than £50,000

2. the aggregate amount paid up on the
allotted share capital of the company
at the time of this application is

£12,501.50

3. the 1 [estimated] amount of the
preliminary expenses of the company is

£

2 Please insert the name(s) of
person(s) by whom expenses
paid or payable.

2

Please give the name, address,
telephone number, and if available,
a DX number and Exchange of the
person Companies House should
contact if there is any query.

SLAUGHTER AND MAY

35 BASINGHALL STREET, LONDON EC2V 5DB

Ref- SRBP/JNF Tel 020 7600 1200

DX number 11 DX exchange LONDON



A11
COMPANIES HOUSE

0368
29/11/00

Form revised July 1998

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

[P.T.O.]

☒ 4a. no amount or benefit has been paid or given or is intended to be paid or given to any of the promoters of the company

~~☐ 4b. the amount or benefit paid or given or intended to be paid or given to any promoter of the company is:~~

☐ Please delete as appropriate.

Promoter No 1;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 2;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 3;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature

R.G. Dales for S.O.V. Management Limited

Declared at

110 Cannon Street London EC4N 6TZ

Day Month Year

on

28 11 2000

☒ Please print name.

before me ☒

Edward Machen

Signed

E Machen

Date

28/11/00

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor.