

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

4074907

Company Name in full

EQUITY RELEASE FUNDING (NO 1) PLC

Date of this return

The information in this return is made up
to

Day		Month		Year			
2	0	0	9	2	0	0	1

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.
Companies House will then send a form at
the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of
this return.

C/O SPV Management Limited, 78 Cannon Street

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

EC4P 5LN

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7484

If the code number cannot be determined,
give a brief description of principal
activity.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

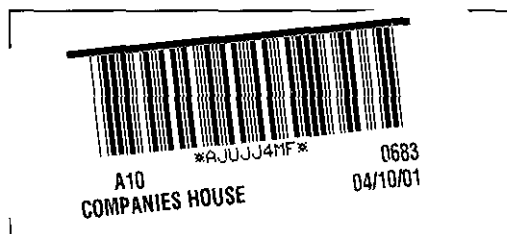
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address**Details of a new company secretary must be notified on form 288a.**

SPV Management Limited

C/O SPV Management Limited, 78 Cannon Street

Post town

London

County / Region

UK Postcode

EC4P 5LN

Country

UK

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	7
		0	2
		1	9
		6	3
Forename(s)	Martin		
Surname	McDermott		
Address	23 Broadacres		
Post town	Luton		
County / Region	Bedfordshire	UK Postcode	LU2 7YF
Country	UK	Nationality	British
Business occupation	Director		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		0	1
		0	2
		1	9
		5	6
Forename(s)	Piers		
Surname	Minoprio		
Address	The Kennels, Bells Yew Green, Frant		
Post town	Tunbridge Wells		
County / Region	Kent	UK Postcode	TN3 9AX
Country	UK	Nationality	BRITISH
Business occupation	COMPANY DIRECTOR		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth _____

Forename(s) _____

Surname _____ SPV Management Limited

Address _____ C/O SPV Management Limited, 78 Cannon Street

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town _____ London

County / Region _____ UK Postcode _____ EC4P 5LN

Country _____ UK Nationality _____

Business occupation _____ CORPORATE BODY

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth _____

Forename(s) _____

Surname _____

Address _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town _____

County / Region _____ UK Postcode _____

Country _____ Nationality _____

Business occupation _____

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

Ordinary	50,000	£50,000.00
Totals	50,000	50,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

S. M. C. L. O. N. E.
 For and on behalf of
 SPV Management Ltd

Date

1 Oct 2001

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

2

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

SPV Management Limited**78 Cannon Street****London EC4P 5LN**Tel **020 7618 2906**

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 4074907

Company Name in full | EQUITY RELEASE FUNDING (NO 1) PLC

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name EQUITY RELEASE HOLDINGS LIMITED Address C/O SPV Management Limited, 78 Cannon Street, London, UK UK postcode EC4P 5LN	£1.00 Ordinary Shares Held 49,998		
Name INSTANT COMPANIES LIMITED Address 1 MITCHELL LANE, BRISTOL UK postcode BS1 6BU	£1.00 Ordinary Shares Held 0	1	18/10/2000
Name Piers Minoprio Address The Kennels, Bells Yew Green, Frant, Tunbridge Wells, Kent, UK UK postcode TN3 9AX	£1.00 Ordinary Shares Held 1		

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