

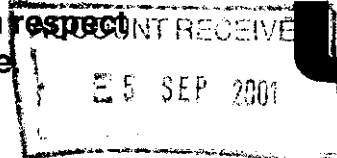
# M

CHFP025

**COMPANIES FORM No. 395** *A/c 400107 /10*  
**Particulars of a mortgage or charge**

# 395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

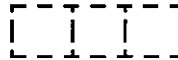


Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



04074184

Name of company

\* Center Parcs Elveden Limited (the "Company")

Date of creation of the charge

28 August 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

A debenture (the "Debenture") dated 28 August 2001 between the Company, Carp (UK) 1 Limited, Carp (UK) 3 Limited, Center Parcs Limited, Center Parcs Longleat Limited, Center Parcs Sherwood Limited, Carp (UK) 2 Limited, 3D Education and Adventure Limited and The Royal Bank of Scotland plc (the "Trustee") as trustee for the Secured Parties.

Amount secured by the mortgage or charge

See Schedules 1 and 2

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc, Corporate Banking Office, 5-10 Great Tower Street, London EC3P 3HX, as Trustee which expression shall include any person for the time being appointed as trustee or as an additional trustee.

Postcode

Presentor's name address and reference (if any):

Clifford Chance Limited Liabilit  
200 Aldersgate Street  
London  
EC1A 4JJ

Lon-2/1016397

Time critical reference

KJYG/R0021/03055/KDH

For official Use  
Mortgage Section

Post room



LD7  
COMPANIES HOUSE

0704  
05/09/01

Short particulars of all the property mortgaged or charged

See Schedule 3

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

None

Signed Gifford Chance

Date 5 September 2001

On behalf of [~~company~~] [~~mortgagee/chargee~~] † Trustee

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF4 3UZ

***Schedules to Form 395 relating to the Debenture entered into by Center Parcs Elveden Limited dated 28 August 2001***

**SCHEDULE 1**

**DEFINITIONS**

In this form 395:

**"Account"** means any credit balance from time to time on any account opened or maintained by the Company with the Trustee or any other financial institution but excluding:

- (a) any credit balance from time to time on any Trust Account;
- (b) any credit balance from time to time on any Charity Account; and
- (c) the Carp 2 DDB Repayment Account.

**"Acquisition Agreement"** means the business sale agreement in the agreed form dated 13 August 2001 and made between Carp (UK) 5, Bourne Holidays Limited and Bourne Leisure Limited relating to the sale and purchase of the Target Assets (as specified therein).

**"Acquisition Documents"** means the Acquisition Agreement and the Transitional Services Agreement, Disclosure Letter (together with the warranted information schedule referred to therein), Put and Call Option Deed, Entitlement Deed and the Deed of Undertaking (all as defined in the Facility Agreement).

**"Additional Borrower"** means a company which becomes a Borrower under and in accordance with the Facility Agreement.

**"Additional Guarantor"** means a company which becomes a Guarantor under and in accordance with the Facility Agreement.

**"Agent"** means The Royal Bank of Scotland plc as agent of the Lenders.

**"Ancillary Facility"** means any ancillary facility made available upon request as described in Clause 8 (*Ancillary Facilities*) of the Facility Agreement.

**"Ancillary Lender"** means each Lender which agrees to become an Ancillary Lender and makes available an Ancillary Facility in accordance with the Facility Agreement.

**"Assigned Account"** means any credit balance from time to time on any account opened or maintained by the Company with the Trustee or any other financial institution details of which are set out in Schedule 4 (*Accounts*), all Related Rights and any other Account (other than a Trust Account or Charity Account) that may from time to time be identified in writing as an Assigned Account by the Trustee after prior agreement with the Company.

**"Borrower"** means Carp (UK) 3 Limited or an Additional Borrower unless it has ceased to be a Borrower in accordance with the Facility Agreement.

**"B Term Loan"** means a loan made or to be made under the B Term Loan Facility or the principal amount outstanding for the time being of such loan.

**"B Term Loan Documents"** means the B Term Loan Facility Agreement, any accession letter under the B Term Loan Facility Agreement, the Transaction Security Documents (as defined in the Facility Agreement), the Intercreditor Agreement, the Fee Letter (as defined in the Facility Agreement) and any other document which is designated a B Term Loan facility document by Carp (UK) 1 Limited and the B Term Loan agent under the B Term Loan Facility Agreement.

**"B Term Loan Facility"** means the subordinated B term loan facility made available under the B Term Loan Facility Agreement.

**"B Term Loan Facility Agreement"** means the subordinated B term loan facility agreement dated 28 August 2001 and made between Carp (UK) 2 Limited as borrower, Carp (UK) 1 Limited and certain of its subsidiaries as original guarantors, The Royal Bank of Scotland plc as agent, The Royal Bank of Scotland plc as arranger, The Royal Bank of Scotland plc as trustee and the persons named in that agreement as lenders.

**"Carp 2 DDB Repayment Account"** means the account of Carp (UK) 2 Limited held with The Royal Bank of Scotland plc into which the £18,000,000 drawn down under the B Term Loan Facility will be placed pending its application to DDB Equity Payments provided that such account is used for such purpose and the accrual and application of interest on such £18,000,000.

**"Charged Property"** means all the assets of the Company which from time to time are the subject of the security created or expressed to be created in favour of the Trustee by or pursuant to the Debenture.

**"Charity Account"** means:

- (d) the employee charity account held with The Governor and Company of the Bank of Scotland for the benefit of the charity "Save the Children"; and
- (e) the account in the name of "3D Education and Adventure Clients Trust" with number 00581980 and sort code 80-11-00, held with The Governor and Company of the Bank of Scotland.

**"DB Affiliate"** means DBCP Europe GP (Jersey) Limited and DB Capital Partners (Europe) 2000-BLP and any other partnership, fund or other investment entity established, advised or managed by Deutsche Bank AG or any of its subsidiaries.

**"DDBs"** means the deep discount bonds originally issued on 7 March 2001 by Carp (UK) 2 Limited to certain of the Original Equity Investors.

**"DDB Equity Payment"** means a redemption or other payment (including prepayment fees) made to the holders from time to time of the DDBs or in respect of the DDBs.

**"Delegate"** means any delegate, agent, attorney or co-trustee appointed by the Trustee.

**"Excluded Properties"** means:

- (a) the freehold, leasehold or immovable property specified in Schedule 10 (*Details of Excluded Property*); and
- (b) any buildings, fixtures, fittings, fixed plant or machinery from time to time situated on or forming part of such freehold or leasehold property.

**"Facility"** means the term loan facility or the revolving credit facility, each made available under the Facility Agreement.

**"Facility Agreement"** means the facilities agreement dated 28 August 2001 and made between Carp (UK) 1 Limited and certain of its subsidiaries as borrowers and guarantors, The Royal Bank of Scotland plc as agent, arranger and trustee and the persons named therein as lenders.

**"Facility Document"** means the Facility Agreement, Intercreditor Agreement, and the Fee Letter, any Accession Letter, any Transaction Security Document, any Ancillary Document (all as defined in the Facility Agreement), and any other document designated as a "Facility Document" by the Agent and Carp (UK) 1 Limited together.

**"Group"** means Carp (UK) 1 Limited and each of its Subsidiaries for the time being.

**"Guarantor"** means an Original Guarantor or an Additional Guarantor unless it has ceased to be a Guarantor in accordance with the Facility Agreement.

**"Hedge Counterparty"** means a financial institution which has become a party to the Intercreditor Agreement as a Hedge Counterparty in accordance with the provisions of the Intercreditor Agreement.

**"Hedging Documents"** means the documents evidencing the Hedging Arrangements (as defined in the Intercreditor Agreement).

**"Insurance Policy"** means any policy of insurance details of which are set out in Schedule 9 (*Details of Insurance Policies*) and any other policy of insurance (including life insurance or assurance but excluding any liability policies where the loss payee is not a member of the Group) in which the Company may from time to time have an interest.

**"Intellectual Property"** means any trade marks details of which are set out in Schedule 8 (*Details of Intellectual Property*) and any patents, trade marks, service marks, designs, business names, copyrights, design rights, inventions, knowhow and other intellectual property rights and interests, whether registered or unregistered, the benefit of all applications and rights to use such assets and all Related Rights.

**"Intercreditor Agreement"** means the intercreditor and security trust agreement dated 28 August 2001 and made between the Obligor, The Royal Bank of Scotland plc as trustee, The Royal Bank of Scotland plc as senior agent, The Royal Bank of Scotland plc as senior arranger, The Royal Bank of Scotland plc as B term loan arranger, The Royal Bank of Scotland plc as B term loan agent, the Lenders, the Hedge Counterparties, the B Term Loan Lenders (as defined in the Intercreditor Agreement), and the Original Equity Investors.

**"Investments"** means any stocks, shares, debentures, securities and other investments, assets, rights or interests falling within Part I of Schedule 1 to the Financial Services Act 1986 (as in force at the date hereof but so that the exceptions in the notes to paragraphs 2 and 5 and note (1) to paragraph 8 of that Part shall not apply) (but not including the Shares) whether held directly by or to the order of the Company or by any trustee, fiduciary or clearance system on its behalf and all Related Rights (including all rights against any such trustee, fiduciary or clearance system).

**"Issuing Bank"** means National Westminster Bank plc as issuer of guarantees.

**"Lender"** means:

- (a) The Royal Bank of Scotland plc; and
- (b) any bank or financial institution which has become a Party in accordance with the provisions of the Facility Agreement,

which in each case has not ceased to be a Party in accordance with the terms of the Facility Agreement.

**"Long Term Facility Documentation"** means the documentation pursuant to which the extension and amendment of each of the Facilities and the B Term Loan Facility is achieved under the Facility Agreement.

**"Monetary Claims"** means any book and other debts and monetary claims owing to the Company and any proceeds thereof (including any claims or sums of money deriving from or in relation to any Intellectual Property, any Investment, the proceeds of any Insurance Policy (other than any proceeds of any liability insurance payable direct to any third party), any court order or judgement, any contract or agreement to which the Company is a party and any other assets, property, rights or undertaking of the Company).

**"Obligor"** means Carp (UK) 1 Limited or a Borrower or a Guarantor.

**"Original Equity Investors"** means Deutsche Bank AG London and/or each DB Affiliate and/or any employee, manager or officer of any member of the Group and/or any DB Affiliate who holds legal title or beneficial title under a trust established by a DB Affiliate and/or such trust.

**"Original Guarantor"** means:

- (a) Carp (UK) 1 Limited;
- (b) Carp (UK) 2 Limited;
- (c) Carp (UK) 3 Limited;
- (d) Carp (UK) 3A Limited;
- (e) Carp (UK) 4 Limited;
- (f) Center Parcs Longleat Limited;
- (g) Center Parcs Limited;
- (h) Center Parcs Sherwood Limited;
- (i) the Company; and
- (j) 3D Education and Adventure Limited.

**"Party"** means a party to the Facility Agreement and includes its successors in titles, permitted assigns and permitted transferees.

**"Real Property"** means:

- (a) any freehold, leasehold or immovable property (including the freehold and leasehold property in England and Wales specified in Schedule 5 (*Details of Real Property*)); and
- (b) any buildings, fixtures, fittings, fixed plant or machinery from time to time situated on or forming part of such freehold or leasehold property.

**"Receiver"** means a receiver or receiver and manager or administrative receiver who (in the case of an administrative receiver) is a qualified person in accordance with the Insolvency Act and who is appointed under the Debenture by the Trustee of the whole or any part of the Charged Property.

**"Related Rights"** means, in relation to any asset,

- (a) the proceeds of sale of any part of that asset;
- (b) all rights under any licence, agreement for sale or agreement for lease in respect of that asset;
- (c) all rights, benefits, claims, contracts, warranties, remedies, security, indemnities or covenants for title in respect of that asset; and
- (d) any moneys and proceeds paid or payable in respect of that asset.

**"Relevant Legislation"** means the Package Travel, Package Holidays and Package Tours Regulations 1992, SI 1992/3288.

**"Secured Obligations"** means all obligations at any time due, owing or incurred by any Obligor to any Secured Party under the Facility Documents or B Term Loan Documents or the Long Term Facility Documentation, whether present or future, actual or contingent (and whether incurred solely or jointly and whether as principal or surety or in some other capacity).

**"Secured Parties"** means the Trustee, any Receiver or Delegate, the Agent, each Lender, the Issuing Bank and each Ancillary Lender from time to time party to the Facility Agreement, each Hedge Counterparty and each agent and lender from time to time party to the B Term Loan Facility Agreement.

**"Shares"** means all of the shares specified in Schedule 6 (*Details of Shares*) held legally and/or beneficially by the Company at any time.

**"Specific Contracts"** means the Acquisition Documents and each of the contracts specified in Schedule 7 (*Details of Specific Contracts*).

**"Subsidiary"** means a subsidiary undertaking within the meaning of Section 258 of the Companies Act 1985.

**"Tangible Moveable Property"** means any plant, machinery, office equipment, computers, vehicles and other chattels (excluding any for the time being forming part of the Company's stock in trade or work in progress) and all Related Rights.

**"Trust Accounts"** means the account in the name of "Evershed Trustee/Center Parcs Limited" held with Handelsbanken Markets (and any other account that may be set up from time to time to enable the Company to comply with the Relevant Legislation).



## **SCHEDULE 2**

### **AMOUNT SECURED BY THE MORTGAGE OR CHARGE**

All obligations at any time due owing or incurred by any Obligor to any Secured Party under the Facility Documents or B Term Loan Documents or the Long Term Facility Documentation, whether present or future, actual or contingent (and whether incurred solely or jointly and whether as principal or surety or in some other capacity).

### SCHEDULE 3

#### SHORT PARTICULARS OF ALL THE PROPERTY CHARGED

#### ASSIGNMENTS, FIXED AND FLOATING CHARGES

In the Debenture the Company:

- (a) charged with full title guarantee in favour of the Trustee as trustee for the Secured Parties with the payment and discharge of the Secured Obligations at any time owed or due, by way of first fixed charge (which so far as it relates to land in England and Wales vested in the Company at the date of the Debenture shall be a charge by way of legal mortgage) all the Company's right, title and interest from time to time in and to each of the following assets:
  - (i) the Real Property other than:
    - (A) any assigned pursuant to the Debenture and set out in (b)(iv), below; and
    - (B) the Excluded Properties.
  - (ii) any Tangible Moveable Property;
  - (iii) the Accounts;
  - (iv) the Intellectual Property;
  - (v) any goodwill and rights in relation to the uncalled capital of the Company;
  - (vi) the Investments (excluding the Carp 2 DDB Repayment Account and the cash therein);
  - (vii) the Shares, all dividends, interest and other monies payable in respect of the Shares (including rights of redemption, any bonus, or any rights arising under any preference, option, substitution or conversion relating to the Shares);
  - (viii) all Monetary Claims other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture and all Related Rights (excluding the Carp 2 DDB Repayment Account and the cash therein)
- (b) assigned with full title guarantee to the Trustee as trustee for the Secured Parties as security for the payment and discharge of the Secured Obligations at any time owed or due all the Company's right, title and interest from time to time in and to each of the following assets (subject to obtaining any necessary consent to that assignment from any third party and save to the extent that such assets are not capable of assignment):
  - (i) the proceeds of any Insurance Policy and all Related Rights in respect of any Insurance Policy;
  - (ii) each of the Specific Contracts;

- (iii) all rights and claims in relation to any Assigned Account; and
- (iv) all agreements, contracts, deeds, licences, undertakings, guarantees, covenants, warranties, representations and other documents (including all documents entered into at the date of the Debenture or in the future in order to enable the Trustee to perfect its rights thereunder or under the Debenture) entered into by or given to the Company in respect of the Real Property including all:
  - (A) claims, remedies, awards or judgements paid or payable to the Company (including, without limitation, all liquidated and ascertained damages payable to the Company in respect of the items referred to);
  - (B) guarantees, warranties, bonds and representations given or made by, and any rights or remedies against any designer, builder, contractor, professional adviser, sub-contractor, manufacturer, supplier or installer of any fixture, fitting, fixed plant or machinery,

in each case, relating to all or any part of the Real Property.

- (c) charged with full title guarantee in favour of the Trustee as trustee for the Secured Parties with the payment and discharge of the Secured Obligations at any time owed or due by way of first floating charge the whole of the Company's undertaking and assets, present and future other than any assets validly and effectively charged or assigned (whether at law or in equity) by way of fixed security under the laws of England and Wales, or of the jurisdiction in which that asset is situated and other than the Excluded Property and the Carp 2 DDB Repayment Account and the cash therein, in favour of the Trustee as security for the Secured Obligations.

#### **FURTHER ASSURANCE**

The Debenture contains a covenant for further assurance.

#### **NEGATIVE PLEDGE**

The Debenture contains a negative pledge.

**SCHEDULE 4****ACCOUNTS**

<b>Customer</b>	<b>Bank Details</b>	<b>Account No.</b>	<b>Account</b>	<b>Sort Code</b>
Carp (UK) 1 Limited	The Manager The Royal Bank of Scotland Corporate Banking Office 5-10 Great Tower Street London EC3P 3HX	20074452	Holding Account	16-04-00
Carp (UK) 1 Limited	The Manager The Royal Bank of Scotland Corporate Banking Office 5-10 Great Tower Street London EC3P 3HX	20074525	Mandatory Prepayment Account	16-04-00
Carp (UK) 1 Limited	The Manager The Royal Bank of Scotland Corporate Banking Office 5-10 Great Tower Street London EC3P 3HX	20074460	Excess Cash Account	16-04-00
Carp (UK) 3 Limited	The Manager The Royal Bank of Scotland Corporate Banking Office 5-10 Great Tower Street London EC3P 3HX	20074533	The Center Parcs Deferred Consideration Account	16-04-00

## **SCHEDULE 5**

### **Part A**

#### **DETAILS OF REAL PROPERTY**

#### **1. 3D Education and Adventure Limited**

##### **1.1 Little Canada Holiday Village**

1.1.1 All that freehold property known as Little Canada Holiday Village and Hazel Lodge, Wootton Creek, Wootton together with buildings thereon registered at HM Land Registry with title absolute under title numbers IW9966 and all that freehold property known as land to the west side of New Road, Wootton registered at HM Land Registry with title absolute under title number IW28823; and

1.1.2 all that leasehold property known as foreshore at Wootton Creek, Isle of Wight and comprised in a lease dated 11 October 1995 made between the Crown Estate Commissioners (1) and Scottish & Newcastle plc (2).

##### **1.2 Osmington Bay Holiday Centre, Weymouth**

All that freehold property known as Osmington Bay Holiday Centre, Weymouth registered at HM Land Registry with title absolute under title number DT104383.

#### **2. Center Parcs Longleat Limited**

2.1.1 All that leasehold property known as Longleat Holiday Village, Horningsham Road, Longleat, Warminster registered at HM Land Registry with leasehold title absolute under title number WT190379 as comprised in an underlease dated 23<sup>rd</sup> March 2000 between S&N Pubs and Restaurants Limited (1) and Center Parcs Longleat Limited (2) for a term of years commencing on 23<sup>rd</sup> March 2000 and expiring on 23<sup>rd</sup> February 2073 as varied by a deed of variation dated 7 March 2001 between (1) S&N Pubs and Restaurants Limited (1) and (2) Center Parcs Longleat Limited; and

2.1.2 All that leasehold property known as Aucombe House, Longleat, Warminster registered at HM Land Registry with absolute title under title number WT196071 as comprised in an underlease dated 25<sup>th</sup> August 2000 between S&N Pubs and Restaurants Limited (1) and Center Parcs Longleat Limited (2) for a term of years commencing on 25<sup>th</sup> August 2000 and expiring on 25<sup>th</sup> February 2073 as varied by a deed of variation dated 7 March 2001 between (1) S&N Pubs and Restaurants Limited (1) and (2) Center Parcs Longleat Limited.

**3. Center Parcs Elveden Limited**

All that leasehold property known as Warren Wood, Elveden, registered at HM Land Registry with absolute title under title number SK209974 as comprised in a lease dated 14<sup>th</sup> September 2000 between Scottish & Newcastle plc (1) and S&N Pubs and Restaurants Limited (2) for a term of 999 years commencing on 14<sup>th</sup> September 2000 as varied by a Deed of Variation dated 7 March 2001 and made between (1) S&N Pubs and Restaurants Limited and (2) Center Parcs Elveden Limited.

**4. Center Parcs Sherwood Limited**

All that leasehold property known as land to the west of Old Rufford Road, Rufford registered at HM Land Registry with absolute title under title number NT354707 as comprised in a lease dated 14<sup>th</sup> September 2000 between Scottish & Newcastle plc (1) and S&N Pubs and Restaurants Limited (2) for a term of 999 years commencing on 14<sup>th</sup> September 2000 as varied by a Deed of Variation dated 7 March 2001 and made between (1) S&N Pubs and Restaurants Limited and (2) Center Parcs Sherwood Limited.

**SCHEDULE 6**  
**DETAILS OF SHARES**

Name of Company	Company Number	Name of Investment	Company Number	Shareholding (Percentage of ordinary shares)	Shareholding (Percentage of non redeemable cumulative fixed rate preference shares)
Carp (UK) 1 Limited	04007584	Carp (UK) 2 Limited	04066196	100%	0%
Carp (UK) 2 Limited	04066196	Carp (UK) 3 Limited	04066200	100%	0%
Carp (UK) 3 Limited	04066200	Carp (UK) 3A Limited	04246811	100%	0%
		Carp (UK) 4 Limited	04246938	100%	0%
		Center Parcs Longleat Limited	03920523	100%	100%
		Center Parcs Limited	01908230	100%	0%
		Center Parcs Elveden Limited	04074184	0%	100%
		Center Parcs Sherwood Limited	04074263	0%	100%
		3D Education and Adventure Limited	04089741	0%	100%
Center Parcs Longleat Limited	03920523	Center Parcs Elveden Limited	04074184	100%	0%
		Center Parcs Sherwood Limited	04074263	100%	0%
		3D Education and Adventure Limited	04089741	100%	0%

**SCHEDULE 7**  
**DETAILS OF SPECIFIC CONTRACTS**

1. The agreement dated 20 November 2000 between Scottish & Newcastle plc, DN1 Holding B.V. and Carp (UK) Limited relating to the sale and purchase of (i) the entire issued share capital of Sologne BV, Vossemeren N.V. and Center Parcs KG and (ii) the entire issued share capital of Center Parcs N.V., Center Parcs Limited, Center Parcs Longleat, Center Parcs Elveden, Center Parcs Sherwood and 3D Longleat Limited.
2. The second tax deed of covenant dated 7 March 2001 between Scottish & Newcastle plc, Carp (UK) Limited and DN1 Holdings B.V. relating to the sale and purchase of the entire issued share capital of Center Parcs N.V., Center Parcs Limited, Center Parcs Longleat Limited, Center Parcs Elveden Limited, Center Parcs Sherwood Limited and 3D Longleat Limited.
3. The agreement relating to trade marks dated 7 March 2001 between Center Parcs Longleat Limited and Center Parcs Holding B.V.
4. The Hedging Documents.



**SCHEDULE 8**  
**DETAILS OF INTELLECTUAL PROPERTY**

1. 3D Education and Adventure Limited (formerly known as 3D Longleat Limited) - Community Trademarks

Trade Mark	Application/ Registration No.	Class(es)	Type of Application	Country
3D	1176254	16, 18, 21, 25, 28, 39, 41, 42	CTM	Sweden, Austria, Greece, Benelux, Germany, Ireland, CTM, Italy, Portugal, United Kingdom, Spain, Denmark, Finland, France
3D EDUCATION AND ADVENTURE	1176908	16, 18, 21, 25, 28, 39, 41, 42	CTM	Sweden, Spain, United Kingdom, Germany, Finland, France, Greece, Ireland, Benelux, Italy, Austria, Portugal, CTM, Denmark

2. Center Parcs Longleat Limited - UK Trade Marks

Trade Mark	Application/ Registration No.	Class(es)	Country
CENTER PARKS SELECT	2225361	9, 35	United Kingdom
AQUA SANA	2155548	3, 41, 42	United Kingdom
AQUA SANA & DEVICE	1333135	42	United Kingdom
BOTTEGA DEL VINO	2172273	42	United Kingdom
CENTER PARCS	1348983	39, 41, 42	United Kingdom
CENTER PARCS COUNTRY BREAKS/COUNTRY BREAKS CENTER PARCS (SERIES OF TWO)	2004902	25, 39, 41, 42	United Kingdom
CENTER PARCS DEVICE	1291562	41	United Kingdom
CENTER PARCS DEVICE	1291563	42	United Kingdom
CENTER PARCS DEVICE	1356919	4, 6, 8, 14, 16, 18,	United Kingdom

Trade Mark	Application/ Registration No.	Class(es)	Country
		21, 24, 25, 26, 28, 29, 30, 31	
CENTER PARCS THE UNIQUE SHORT BREAK/THE UNIQUE SHORT BREAK CENTER PARCS	2004878	25, 39, 41, 42	United Kingdom
CENTER PARC/CENTRE PARCS/CENTRE PARKS/CENTRE PARK/CENTER PARC/CENTER PARCS/CENTER PARKS/CENTER PARK	1484081	42	United Kingdom
CRISPINS	2155554	29, 30, 32, 42	United Kingdom
FITNESS MOTIVATION	2004912	25, 39, 41, 42	United Kingdom
FLOWER POWER CENTER PARCS DEVICE	2178619A	16, 25	United Kingdom
LA SAPINIERE	2168962	32, 33, 42	United Kingdom
SPORTIQUE	2155600	25	United Kingdom
THE BRITISH HOLIDAY THE WEATHER CAN'T SPOIL	2004835	25, 39, 41, 42	United Kingdom
THE COUNTRY CLUB IN THE FOREST	2049312	39, 41, 42	United Kingdom
TREE HOUSE/TREEHOUSE	2183628A	14, 18, 25, 26, 28, 30, 32	United Kingdom
TREE HOUSE/TREEHOUSE	2183628B	16	United Kingdom
CENTER PARCS	21055349	25	United Kingdom
TREEHOUSE	1511048	29	United Kingdom

3. **Center Parcs Longleat Limited - Community Trade Marks (held jointly with Center Parcs B.V.)**

Trade Mark	Application/ Registration No.	Class(es)	Country
CENTER PARCS	131904	39, 41, 42	European Union
CENTER PARCS met VOGEL (in colour)	304444	39, 41, 42	European Union

VOGEL (black & 000304394  
white)

39, 41, 42

European Union

**SCHEDULE 9****DETAILS OF INSURANCE POLICIES****INSURANCE POLICIES**

<b>Company</b>	<b>Insurer details</b>	<b>Policy name</b>	<b>Policy number</b>
Center Parcs Limited Center Parcs Longleat Limited Center Parcs Elveden Limited Center Parcs Sherwood Limited 3D Education and Adventure Limited	AIG Europe (UK) Limited Sutherland House 149 St Vincent Street Glasgow G2 5NW	Crime/Fidelity Guarantee	31600330
Center Parcs Limited Center Parcs Longleat Limited Center Parcs Elveden Limited Center Parcs Sherwood Limited 3D Education and Adventure Limited	Primary Layer led by AXA One Aldgate London EC3N 1RE  Excess Layer with various underwriters at Lloyds, One Lime Street London EC3M 7HA	Property Damage/ Business Interruption	01X00607242 (AXA)  01X000607181 (Lloyds Excess Layer)
Center Parcs Limited Center Parcs Longleat Limited Center Parcs Elveden Limited Center Parcs Sherwood Limited 3D Education and Adventure Limited	Various underwriters at Lloyds One Lime Street London EC3M 7HA	UK Terrorism	42225A01

**SCHEDULE 10**  
**DETAILS OF EXCLUDED PROPERTY**

1. **Barton Hall**

The leasehold property known as Barton Hall Chalet Hotel, Kingkerswell Road, Kingkerswell leased to the Group under a lease dated 17 November 2000 between Scottish & Newcastle plc (1) and 3D Longleat Limited (2).

2. **Head Office premises at Eakring**

The leasehold property known as the head offices premises, Kirklington Road, Eakring, Nottinghamshire leased to the Group under a lease dated 16 July 1993 between the National Grid Company plc (1) and Scottish & Newcastle plc (2).

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04074184

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 28th AUGUST 2001 AND CREATED BY CENTER PARCS ELVEDEN LIMITED FOR SECURING ALL OBLIGATIONS DUE OR TO BECOME DUE FROM ANY OBLIGOR (AS DEFINED) TO THE ROYAL BANK OF SCOTLAND plc AS TRUSTEE FOR THE SECURED PARTIES (AS DEFINED) (THE "TRUSTEE") UNDER THE FACILITY DOCUMENTS OR B TEAM LOAN DOCUMENTS OR THE LONG TERM FACILITY DOCUMENTATION (ALL AS DEFINED) ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th SEPTEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th SEPTEMBER 2001.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —