S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For Official Use

Company Number

04072883

Name of Company

Globaldrive (UK) PLC

We, Christopher Laughton International Press Centre 76 Shoe Lane London EC4A 3JB

Steven Leslie Smith International Press Centre 76 Shoe Lane London EC4A 3JB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Christopher Laughton

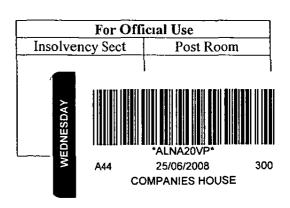
Steven Leslie Smith

Dated

Ref CL/SMB/HNP

Mercer & Hole

International Press Centre, 76 Shoe Lane, London EC4A 3JB



Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

04072883

Name of Company

Globaldrive (UK) PLC

Presented by

the directors

Declaration of Solvency

Jean Christophe Schroeder, Flat 1, 95 Sloane Street, London, SW1 9PQ

Sunil Masson for and on behalf of Wilmington Trust SP Services (London) Limited - Fifth Floor, 6 Broad Street Place, London EC2M 7JH

being the majority of the directors of Globaldrive (UK) PLC do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as 20 June 2008, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Windogia, The Paraces (London) Limited

Declared at FIFTHFLOOR, 6 BROAD STREET RACE, LONDON
This 20 day of JUNE 2008

Before me,

Cralan

Solicitor or Commissioner of Oaths

CULTIRE GRAHAM

Statement as at 20 June 2008 showing assets at estimated realisable values and liabilities expected to rank for payment.

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			
Balance at bank			30,188 82
Cash in hand			0
Trade debtors			
Stock/Inventory			1
Work in progress			
Freehold land and property			
Leased assets			1
Plant and machinery			1
Furniture, fittings, utensils etc			
Investment in subsidiaries			1
Contingent Assets			·
Estimated realisable value of assets £			30,188 82
Liabilities:			
Secured on specific assets, viz			
Mortgage on freehold land, Debenture over Plant and machinery			/
Secured by floating charge(s)			0
Estimated port of liquidation and other expenses including			2 0
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			7
Unsecured creditors (amounts estimated to rank for payment)			(17,687 32)
	£	£	
Trade account	1		0
			· [
Associated compan	y °		0
Contingent liabilitie	0		0
Estimated surplus after paying debts in full £			12,501 50

Remarks

Liquidation costs to be met by third party

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