

**Company No. 04072877**

**FOREX CAPITAL MARKETS LIMITED**  
(the "Company")

**STATEMENT OF COMPLIANCE**

STATEMENT OF COMPLIANCE MADE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (THE "ACT") ON 16 FEBRUARY 2021.

We, the directors, confirm that the solvency statement made by us under section 643 of the Act dated 16 February 2021:

1. was made not more than 15 days before the date on which the resolution approving the reduction of the Company's share capital was passed; and
2. was provided to the members of the Company in accordance with section 642(2) of the Act.

*I, Idowu Akanbi, the undersigned Secretary of the Company hereby certifies that the above is a true and correct copy of a statement duly adopted by the Board on 17 February 2021.*

*For and on behalf of the Board:*

*Signed on the 17<sup>th</sup> day of February 2021*

*I Akanbi*

*Idowu Akanbi*

*Company Secretary*

*Forex Capital Markets Limited*

