

**Return of Allotment of Shares**Company Name: **The Income & Growth VCT plc**Company Number: **04069483**Received for filing in Electronic Format on the: **28/11/2023**

XCH9PV3L

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 08/11/2023 | 08/11/2023 |

| | | | |
|-------------------------|------------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 2764643 |
| | SHARES OF | Nominal value of each share | 0.01 |
| | 1P | Amount paid: | 0.7034 |
| Currency: | GBP | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 157531576 |
| | SHARES | Aggregate nominal value: | 1575315.76 |
| | OF 1P | | |

Currency: GBP

Prescribed particulars

THE ORDINARY SHARES CARRY THE RIGHT TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY; AND THE RIGHT TO RECEIVE DIVIDENDS PAID OUT OF THE NET INCOME DERIVED FROM THE ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES. ON A WINDING UP OR RETURN OF CAPITAL, THE ORDINARY SHARE SURPLUS SHALL BE DIVIDED AMONGST THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THEIR HOLDING OF ORDINARY SHARES.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 157531576 |
| | | Total aggregate nominal value: | 1575315.76 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.