

Company no 04069024

BJ (202) LIMITED

FINANCIAL STATEMENTS

FOR THE YEAR ENDED

5 APRIL 2002



BJ (202) LIMITED

FINANCIAL STATEMENTS

For the year ended 5 April 2002

Company registration number: 04069024

Registered office: 8th Floor
State House
22 Dale Street
Liverpool
L2 4UR

Directors: P W Bullivant
M C McDonald

Secretary: C J Wilkinson

Solicitors: Bullivant Jones
8th Floor
State House
22 Dale Street
Liverpool
L2 4UR

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BJ (202) LIMITED

REPORT OF THE DIRECTORS

The directors present their report together with the financial statements for the year ended 5 April 2002.

Principal activities

In conjunction with BJ (201) Limited, the company is a nominee for a syndicate "BJ (201) Limited and BJ (202) Limited, operating as The Corn Exchange Consortium".

The syndicate has a beneficial interest in a property, held in trust by BJ (201) Limited and BJ (202) Limited and against which bank borrowings are secured.

The company did not trade during the year. There has been no income and expenditure and no change has arisen in the position of the company.

Directors

The present membership of the Board is set out below. Both directors served throughout the year

5 April 2002 and 6 April 2001
£1 Ordinary shares

P W Bullivant
M C McDonald

1
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Directors' responsibilities for the financial statements

Company law requires the directors to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the company. In preparing those financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently
- make judgements and estimates that are reasonable and prudent

The directors are responsible for keeping proper accounting records, for safeguarding the assets of the company and for taking reasonable steps for the prevention and detection of fraud and other irregularities.

ON BEHALF OF THE BOARD



M C McDonald
Director

27 AUGUST 2002

BJ (202) LIMITED

BALANCE SHEET AT 5 APRIL 2002

	Note	2002 £	2001 £
Assets			
Cash		<u>1</u>	<u>1</u>
Represented by:			
Share capital - Ordinary Shares of £1 each	2	<u>1</u>	<u>1</u>

For the year ended 5 April 2002 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985. No notice has been deposited by members under Section 249B(2) calling for an audit in relation to these financial statements.

The directors acknowledge their responsibility for ensuring that the company keeps accounting records which comply with Section 221 of the Companies Act 1985, and preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial period, and of its profit and loss for the financial period in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The financial statements were approved by the Board of Directors on 27 AUGUST 2002 and signed on its behalf by:



M C McDonald

Director

The accompanying accounting policies and notes form an integral part of these financial statements.

BJ (202) LIMITED

NOTES TO THE FINANCIAL STATEMENTS

For the year ended 5 April 2002

1 ACCOUNTING POLICY

The financial statements have been prepared under the historical cost convention.

2 SHARE CAPITAL

	2002 £	2001 £
Authorised		
1,000 Ordinary shares of £1 each	<u>1,000</u>	<u>1,000</u>
Allotted, called up and fully paid		
1 Ordinary share of £1	<u>1</u>	<u>1</u>