



Grant Thornton

Unaudited Financial Statements BJ (202) Limited

For the year ended 5 April 2008



Company No. 04069024

Company information

Company registration number	04069024
Registered office	1 St Paul's Square Liverpool Merseyside L3 9SJ
Directors	P W Bullivant M C McDonald M P Stephens
Secretary	St Paul's Secretaries Limited
Solicitors	Hill Dickinson LLP 1 St Paul's Square Liverpool Merseyside L3 9SJ
Accountants	Grant Thornton UK LLP Chartered Accountants 1st Floor Royal Liver Building Liverpool L3 1PS

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Report of the directors

The directors present their annual report together with the unaudited financial statements of the company for the year ended 5 April 2008. The company is dormant and has not traded during the year.

Principal activity

In conjunction with BJ (201) Limited, the company is a nominee for a syndicate "BJ (201) Limited and BJ (202) Limited, operating as "The Corn Exchange Consortium"

In conjunction with BJ (201) Limited, the company is also a nominee for a syndicate "The Atlantic Consortium"

The syndicates have beneficial interests in properties, held in trust by BJ (201) Limited and BJ (202) Limited and against which bank borrowings are secured.

Directors

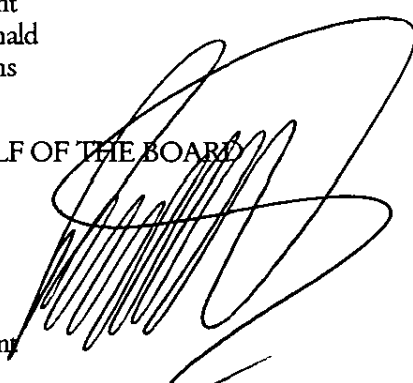
The directors who served the company during the year were as follows:

P W Bullivant
M C McDonald
M P Stephens

ON BEHALF OF THE BOARD

P W Bullivant
Director

1 July 2008

A large, stylized handwritten signature in black ink, likely belonging to P W Bullivant, is written over the text "ON BEHALF OF THE BOARD".



Grant Thornton

Chartered accountants' report to the board of directors on the unaudited financial statements of BJ (202) Limited

In accordance with the engagement letter dated 16 June 2008, and in order to assist you to fulfil your duties under the Companies Act 1985, we have compiled the financial statements of the company for the year ended 5 April 2008 which comprise the balance sheet and the related notes from the accounting records and information and explanations you have given to us.

This report is made to the Company's Board of Directors, as a body, in accordance with the terms of our engagement. Our work has been undertaken so that we might compile the financial statements that we have been engaged to compile, report to the Company's Board of Directors that we have done so, and state those matters that we have agreed to state to them in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company and the Company's Board of Directors, as a body, for our work or for this report.

We have carried out this engagement in accordance with technical guidance issued by the Institute of Chartered Accountants in England and Wales and have complied with the ethical guidance laid down by the Institute relating to members undertaking the compilation of financial statements.

You have acknowledged on the balance sheet your duty to ensure that the company has kept proper accounting records and to prepare financial statements that give a true and fair view under the Companies Act 1985. You consider that the company is exempt from the statutory requirement for an audit for the year.

We have not been instructed to carry out an audit of the financial statements. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial statements.

GRANT THORNTON UK LLP
CHARTERED ACCOUNTANTS

LIVERPOOL

15th July 2008

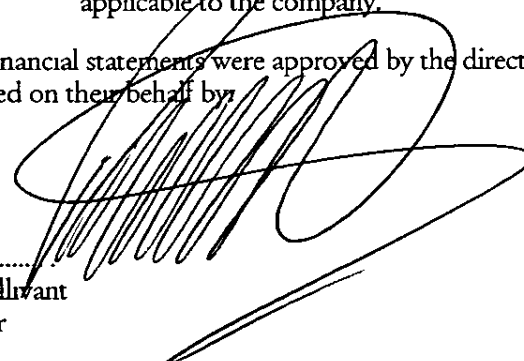
Balance sheet

	Note	2008 £	2007 £
Current assets			
Cash at bank		1	1
Total assets		<u>1</u>	<u>1</u>
Capital and reserves			
Called-up equity share capital	4	1	1
Shareholders' funds		<u>1</u>	<u>1</u>

Statements:

- (a) For the year ended 5 April 2008 the company was entitled to exemption from audit under Section 249AA(1) of the Companies Act 1985
- (b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibilities for
 - (i) ensuring the company keeps accounting records in accordance with Section 221, and
 - (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company.

These financial statements were approved by the directors and authorised for issue on 1 July 2008, and are signed on their behalf by


P W Bullivant
Director

Notes to the financial statements

1 Dormant status

The company was dormant (within the meaning of Section 249AA of the Companies Act 1985) throughout the year ended 5 April 2008. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2 Profit and loss account

The company did not trade during the year and has made neither a profit nor a loss. No Profit and Loss Account has therefore been prepared.

3 Accounting policy

The financial statements have been prepared under the historical cost convention.

4 Share capital

Authorised share capital.

	2008		2007	
	No	£	No	£
1 Ordinary shares of £1 each	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>
Allotted, called up and fully paid.				
	2008		2007	
	No	£	No	£
Ordinary shares of £1 each	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>