

BJ (202) Limited

Financial statements

For the year ended 5 April 2005

Grant Thornton 



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COMPANIES HOUSE

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01/09/05

Company No. 04069024

Company information

Registered office

8th Floor
State House
22 Dale Street
Liverpool
L2 4UR

Directors

P W Bullivant
M C McDonald
M P Stephens

Secretary

K Holuba

Solicitors

Hill Dickinson
Pearl Assurance House
2 Derby Square
Liverpool
L2 9XL

Report of the directors

The directors present their annual report together with the unaudited accounts of the company for the year ended 5 April 2005. The company is dormant and has not traded during the year.

Principal activities

In conjunction with BJ (201) Limited, the company is a nominee for a syndicate "BJ (201) Limited and BJ (202) Limited, operating as "The Corn Exchange Consortium".

In conjunction with BJ (201) Limited, the company is also a nominee for a syndicate operating as "The Atlantic Consortium".

The syndicates have beneficial interests in properties, held in trust by BJ (201) Limited and BJ (202) Limited and against which bank borrowings are secured.

The directors and their interests in shares of the company

The directors who served the company during the year together with their beneficial and non beneficial interests in the shares of the company were as follows:

	Ordinary Shares of £1 each	
	At 5 April 2005	At 6 April 2004
P W Bullivant	1	1
M C McDonald	—	—
M P Stephens	—	—

ON BEHALF OF THE BOARD

P W Bullivant
Director

.....

26 August 2005

Chartered Accountants report to the board of directors on the unaudited financial statements of BJ (202) Limited

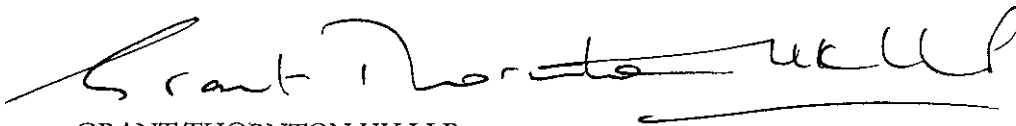
In accordance with the engagement letter dated 25 June 2004, and in order to assist you to fulfil your duties under the Companies Act 1985, we have compiled the financial statements of the company which comprise the balance sheet and the related notes from the accounting records and information and explanations you have given to us.

This report is made to the company's board of directors, as a body, in accordance with the terms of our engagement. Our work has been undertaken so that we might compile the financial statements that we have been engaged to compile, report to the company's board of directors that we have done so, and state those matters that we have agreed to state to them in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's board of directors, as a body, for our work or for this report.

We have carried out this engagement in accordance with technical guidance issued by the Institute of Chartered Accountants in England and Wales and have complied with the ethical guidance laid down by the Institute relating to members undertaking the compilation of financial statements.

You have acknowledged on the balance sheet for the year ended 5 April 2005 your duty to ensure that the company has kept proper accounting records and to prepare financial statements that give a true and fair view under the Companies Act 1985. You consider that the company is exempt from the statutory requirement for an audit for the year.

We have not been instructed to carry out an audit of the financial statements. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial statements.



GRANT THORNTON UK LLP
CHARTERED ACCOUNTANTS

LIVERPOOL

26 August 2005

Balance sheet

	Note	2005 £	2004 £
Current assets			
Cash at bank		<u>1</u>	<u>1</u>
Total assets		<u>1</u>	<u>1</u>
Capital and reserves			
Called-up equity share capital	2	<u>1</u>	<u>1</u>
Shareholders' funds		<u>1</u>	<u>1</u>

Statements:

- (a) For the year ended 5 April 2005 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibilities for:
 - (i) ensuring the company keeps accounting records in accordance with section 221, and
 - (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company.

These financial statements were approved by the directors on 26 August 05 and are signed on their behalf by:

.....
P W Ballivant

Director

Notes to the financial statements

1 Dormant status

The company was dormant (within the meaning of section 249AA of the Companies Act 1985) throughout the year ended 5 April 2005. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2 Share capital

Authorised share capital:

	2005	2004
	£	£
1,000 Ordinary shares of £1 each	<u>1,000</u>	<u>1,000</u>

Allotted, called up and fully paid:

	2005		2004	
	No	£	No	£
Ordinary shares of £1 each	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>