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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

4067993

Name of company

*ERM Holdings Limited

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 27 February 2001 the nominal capital of the company has been

increased by US\$115,126.67 beyond the registered capital of £ 1000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The US\$115,126.67 of new authorised share capital is made up of 919,978 A
Ordinary shares of US\$0.10 each, 1,138,237 B Ordinary Shares of US\$0.01 each,
100,000 C Ordinary Shares of US\$0.01, 1,000,000 A Deferred Shares of US\$0.01
each and 74,650 Ordinary Shares of US\$0.01 each, all such shares having the
rights and being subject to the restrictions set out in the Articles of
Association of the Company to be adopted pursuant to paragraph 5 of the
resolution under which the new shares were created.

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Director

Date 12/3/01

Presentor's name address and
reference (if any) :

S J Berwin & Co
222 Grays Inn Road
London
WC1X 8HB

CP1:107398

For official Use
General Section

Post room



A32
COMPANIES HOUSE

0543
16/01/02