

**Solvency statement under section 643 of the Companies Act 2006 (the "Act")
made for the purposes of section 642 of the 2006 Act**

Company number: 04067993

Company name: ERM HOLDINGS LIMITED

Proposal for reduction of share capital

ERM Holdings Limited (the "**Company**") is proposing to cancel the share premium account and reduce its share capital by in accordance with the procedure set out in sections 641, 642 and 643 of the Act. As a result of that reduction the Company's share capital will be US\$1.00 made up of 10 A ordinary shares of US\$0.10 each.

Directors' statement

We, the directors named below being the directors of the Company have formed the opinion for the purposes of section 642 of the Act that:

- (a) as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) it is intended to commence the winding up of the Company within twelve months of the date of this statement and the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up. Should the winding up not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 31 October 2018

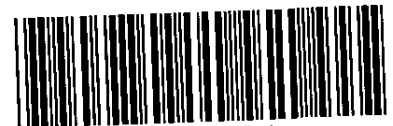


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Simon CROWE
Director



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Mark PEARSON
Director

THURSDAY



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01/11/2018
COMPANIES HOUSE