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COMPANIES FORM No. 122

122

CHFP025

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

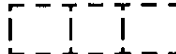
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



4066454

Name of company

* VIVOMEDICA PLC

* insert full name
of company

gives notice that:

every issued and unissued Ordinary Share of 2 pence each in the authorised share capital of the Company is sub-divided into one New Ordinary Share of 0.1 pence in nominal value (each having the rights as set out in the articles of association of the Company) and one new Deferred Share of 1.9 pence in nominal value (each having the rights as set out in the articles of association of the Company) such that the 700,000,000 Ordinary Shares of 2 pence each comprising the existing authorised share capital of the Company is subdivided into 700,000,000 new Ordinary Shares of 0.1 pence each in nominal value and 700,000,000 Deferred Shares of 1.9 pence each in nominal value.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Director

Date

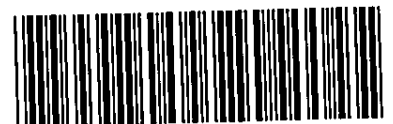
18/12/08

Presenter's name address and
reference (if any):

MORRISON & FOERSTER (UK) LLP
CITYPOINT
ONE ROPEMAKER STREET
LONDON
EC2Y 9AW

For official Use (02/06)
General Section

FRIDAY



AXH275SU

A65

19/12/2008

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COMPANIES HOUSE