

MR04

Statement of satisfaction in full or in part of a charge



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

✗ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use
LL MR04

WEDNESDAY



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A08

18/03/2015

#326

COMPANIES HOUSE

1 Company details

Company number 0 4 0 6 6 3 3 4

Company name in full Prestige Acquisitions Limited (the "Company")

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete **Part A** and **Part C**

→ On or after 06/04/2013 Complete **Part B** and **Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 0 3 1 1 2 0 0 0 ✓

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number*

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description A debenture (the "Debenture") dated 3 November 2000 between
the Company and Deutsche Bank AG London (as "Security Agent")

Continuation page
Please use a continuation page if
you need to enter more details

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A4

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged	
Short particulars	<p>1 The Debenture charges all of the present and future assets of the Company</p> <p>2 The Debenture creates first fixed charges over all of the present and future assets of the Company of the following types</p> <p>(a) land, interests in land and fixtures,</p> <p>(b) plant, machinery and equipment,</p> <p>(c) shares, bonds and other securities of any kind,</p> <p>(d) all book and other debts, revenues and claims, whether actual or contingent, whether arising under contracts or in any manner whatsoever now or from time to time hereafter owned by the Company or in which the Company has an interest (whether originally owing to the Company or purchased or otherwise acquired by it) and all things in action which may give rise to any debt, revenue or claim, together with the full benefit of any mortgage, charge (whether fixed or floating), pledge, lien, hypothecation, standard security, assignment, trust arrangement for the purpose of providing security</p>	<p>Continuation page Please use a continuation page if you need to enter more details</p>

Part B Charges created on or after 06/04/2013

B1

Charge code

	Please give the charge code This can be found on the certificate																
Charge code ①	<table border="1"><tr><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td></tr></table>					-						-					<p>① Charge code This is the unique reference code allocated by the registrar</p>
				-						-							

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Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name

PRESTIGE ACQUISITIONS LIMITED

Please give the address of the person delivering this statement

Building name/number

THIRD FLOOR, 1

Street

KING'S ARMS YARD

Post town

LONDON

County/Region

Postcode

EC2R 7AF

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Chargor

C3

Signature

Please sign the form here

Signature

Signature

X

X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name F1/WAJB/1W0342 000615

Company name Hogan Lovells International LLP

Address Atlantic House, 50 Holborn Viaduct

Holborn Viaduct

Post town London

County/Region

Postcode E C 1 A 2 F G

Country United Kingdom

DX 57 London Chancery Lane

Telephone +44 (20) 7296 2000

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

☒ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

☒ You have given the charge date

☐ You have given the charge number (if appropriate)

☒ You have completed the Description of instrument and Short particulars in Sections A3 and A4

Part B Charges created on or after 06/04/2013

☐ You have given the charge code

Part C To be completed for all charges

☒ You have ticked the appropriate box in Section C1

☒ You have given the details of the person delivering this statement in Section C2

☒ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

CHFP025

06/14 Version 2.0

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Short particulars	Please give the short particulars of the property or undertaking charged	
	<p>or other security interest of any kind securing any obligation of any person (including without limitation title transfer and/or retention arrangements having a similar effect) (the "Encumbrances") and collateral instruments containing or evidencing an obligation (with or without security) to pay, discharge or be responsible directly or indirectly or any liabilities of any person and (the "Debts") and other rights relating thereto (whether as creditor or beneficiary) including, without limitation, reservations or proprietary rights, rights of tracing and unpaid vendor's liens and associated rights, but excluding any assets the subject of a charge pursuant to (e) and/or (f) below,</p> <p>(e) each cash collateral account in the name of the Company opened or to be opened with the Security Agent or one of its affiliates, any Senior Ancillary Bank or the LNG Bank (each, a "Cash Collateral Account"), the proceeds of collection of all Debts and any and all amounts from time to time standing to the credit of the Cash Collateral Accounts and any bank or other accounts (including a current account) of the Company,</p> <p>(f) all moneys from time to time payable by the Company under or pursuant to all present and future contracts or policies of insurance (including life insurance) taken out by the Company or in which the Company from time to time has an interest including, without limitation, the right or refund of any premiums,</p> <p>(g) goodwill and uncalled capital of the Company,</p> <p>(h) copyrights (including rights in computer software), trade marks, service marks, business names, patents, rights in inventions, registered designs, design rights, database rights and topographical or similar rights, rights in trade secrets or other confidential information and any other intellectual property rights and any interests (including by way of licence) in any of the foregoing (in each case whether registered or not and including all applications for the same) which may subsist anywhere in the world now or from time to time hereafter owned by the Company, and</p> <p>(i) all and any rights of the Company in its capacity as offeror pursuant to the offer to acquire the whole of the share capital of Powell Duffryn plc not already owned by the Company which was announced on 3 November 2000,</p> <p>in each case, together with all associated rights</p> <p>3 The Debenture also creates a first floating charge over all of the present and future undertakings, property, assets and rights whatsoever and wheresoever of the Company</p> <p>4 The Debenture contains a covenant by the Company that it will not without the prior written consent of the Security Agent</p> <p>(a) dispose of, or create or attempt to create or permit to subsist or arise any Encumbrance (other than one permitted under the finance documents on or over the Debts or any part thereof or release, set off or compound or deal with the same,</p>	

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Short particulars	<p>(b) create or attempt to create or permit to subsist in favour of any person other than the Security Agent any Encumbrance (other than one permitted under the finance documents) on or affecting the assets described in clauses 1, 2 and 3 above (the "Charged Assets"),</p> <p>(c) dispose of the Charged Assets or any part thereof or attempt or agree so to do except disposals expressly permitted by the terms of the finance documents</p> <p>5 If the Company creates or attempts to create any Encumbrance (other than one permitted by the finance documents) over all or any of the assets subject to the floating charge without the prior written consent of the Security Agent (acting on the instructions of the other finance parties in accordance with the terms of the finance documents) or if any person levies or attempts to levy any attachment, distress, execution, sequestration against any of the assets subject to a floating charge, the floating charge referred to in paragraph 3 above shall thereupon automatically without notice be converted into a fixed charge</p> <p>6 Without prejudice to paragraph 5 above the Security Agent shall be entitled at any time after the occurrence of an event of default which is continuing by giving notice in writing to the effect to the Company to convert the floating charge over all or any part of the assets that are subject to a floating charge into a fixed charge as regards the assets specified in such notice</p>	