

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

04066289

Company name in full

CHROMA THERAPEUTICS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

19 09 2001

To

Day Month Year

11 10 2001

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

810,000

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£0.001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

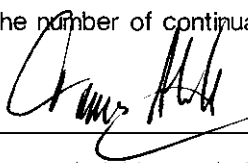


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>ABINGWORTH BIOVENTURES III A LP</u> Address <u>PRINCES HOUSE, 38 JERMYN STREET, LONDON</u> <u>UK Postcode</u> <u>S</u> <u>W</u> <u>1</u> <u>Y</u> <u>6</u> <u>D</u> <u>N</u>		Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>378,690</u>
Name <u>ABINGWORTH BIOVENTURES III B LP</u> Address <u>PRINCES HOUSE, 38 JERMYN STREET, LONDON</u> <u>UK Postcode</u> <u>S</u> <u>W</u> <u>1</u> <u>Y</u> <u>6</u> <u>D</u> <u>N</u>		Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>271,310</u>
Name <u>CAMBRIDGE UNIVERSITY TECHNICAL SERVICES LIMITED</u> Address <u>THE OLD SCHOOLS, TRINITY LANE, CAMBRIDGE</u> <u>UK Postcode</u> <u>C</u> <u>B</u> <u>2</u> <u>1</u> <u>T</u> <u>N</u>		Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>165,000</u>
Name Address <u>UK Postcode</u> <u>S</u> <u>W</u> <u>7</u> <u>3</u> <u>R</u> <u>P</u>		Class of shares allotted <u>ORDINARY</u> 	Number allotted
Name Address <u>UK Postcode</u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

28/9/81

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Travers Smith Braithwaite

10 Snow Hill, London, EC1A 2AL

Tel 020 7295 3000

DX number DX 79

DX exchange London/City