



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **CHROMA THERAPEUTICS LIMITED**

Company Number: **04066289**



Received for filing in Electronic Format on the: **30/08/2016**

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Company Name: **CHROMA THERAPEUTICS LIMITED**

Company Number: **04066289**

Confirmation **29/08/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1557200
Currency:	GBP	Aggregate nominal value:	1557.2

Prescribed particulars

ONE VOTE PER SHARE

Class of Shares:	ORDINARY	Number allotted	700000
	A	Aggregate nominal value:	700

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE

Class of Shares:	ORDINARY	Number allotted	450000
	B	Aggregate nominal value:	450

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE

Class of Shares:	ORDINARY	Number allotted	200000
	C	Aggregate nominal value:	200

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE

Class of Shares:	A PREF	Number allotted	1766874
Currency:	GBP	Aggregate nominal value:	1766.874

Prescribed particulars

ONE VOTE PER SHARE FIXED NON-CUMULATIVE DIVIDEND OF 7% ON THE SUBSCRIPTION PRICE, TO THE EXTENT THAT THE COMPANY HAS DISTRIBUTABLE RESERVES. EACH PREFERRED ORDINARY SHARE AUTOMATICALLY CONVERTS TO ONE ORDINARY SHARE UPON A LISTING OF THE COMPANY ON A RECOGNISED STOCK EXCHANGE. BECOME PARTICIPATING SHARES UPON A LIQUIDATION OR SALE OF THE COMPANY WHERE THE PROCEED ARE BELOW THE SUBSCRIPTION PRICE: THE DISTRIBUTION OF ANY PROCEEDS APPLIED FIRSTLY IN RETURNING THE CAPITAL SUBSCRIBED, WITH THE BALANCE (IF ANY) BEING DISTRIBUTED AMONGST THE ORDINARY AND PREFERRED

ORDINARY SHAREHOLDERS AS IF A CONVERSION TO ORDINARY SHARES HAD TAKEN PLACE.

Class of Shares:	B PREF	Number allotted	10629340
Currency:	GBP	Aggregate nominal value:	10629.34

Prescribed particulars

ONE VOTE PER SHARE FIXED NON-CUMULATIVE DIVIDEND OF 8% ON THE SUBSCRIPTION PRICE, TO THE EXTENT THAT THE COMPANY HAS DISTRIBUTABLE RESERVES. EACH PREFERRED ORDINARY SHARE AUTOMATICALLY CONVERTS TO ONE ORDINARY SHARE UPON A LISTING OF THE COMPANY ON A RECOGNISED STOCK EXCHANGE. BECOME PARTICIPATING SHARES UPON A LIQUIDATION OR SALE OF THE COMPANY WHERE THE PROCEED ARE BELOW THE SUBSCRIPTION PRICE: THE DISTRIBUTION OF ANY PROCEEDS APPLIED FIRSTLY IN RETURNING THE CAPITAL SUBSCRIBED, WITH THE BALANCE (IF ANY) BEING DISTRIBUTED AMONGST THE ORDINARY AND PREFERRED ORDINARY SHAREHOLDERS AS IF A CONVERSION TO ORDINARY SHARES HAD TAKEN PLACE. ENTITLED TO A BONUS ISSUE OF SHARES IN THE EVENT THAT NEW SHARES ARE ISSUED FOR CONSIDERATION LESS THAN THE SUBSCRIPTION PRICE.

Class of Shares:	B-1	Number allotted	3875969
	PREF	Aggregate nominal value:	3875.969
Currency:	GBP		

Prescribed particulars

ONE VOTE PER SHARE FIXED NON-CUMULATIVE DIVIDEND OF 8% ON THE SUBSCRIPTION PRICE, TO THE EXTENT THAT THE COMPANY HAS DISTRIBUTABLE RESERVES. EACH PREFERRED ORDINARY SHARE AUTOMATICALLY CONVERTS TO ONE ORDINARY SHARE UPON A LISTING OF THE COMPANY ON A RECOGNISED STOCK EXCHANGE. BECOME PARTICIPATING SHARES UPON A LIQUIDATION OR SALE OF THE COMPANY WHERE THE PROCEED ARE BELOW THE SUBSCRIPTION PRICE: THE DISTRIBUTION OF ANY PROCEEDS APPLIED FIRSTLY IN RETURNING THE CAPITAL SUBSCRIBED, WITH THE BALANCE (IF ANY) BEING DISTRIBUTED AMONGST THE ORDINARY AND PREFERRED ORDINARY SHAREHOLDERS AS IF A CONVERSION TO ORDINARY SHARES HAD TAKEN PLACE. ENTITLED TO A BONUS ISSUE OF SHARES IN THE EVENT THAT NEW SHARES ARE ISSUED FOR CONSIDERATION LESS THAN THE SUBSCRIPTION PRICE.

Class of Shares:	C PREF	Number allotted	22058823
Currency:	GBP	Aggregate nominal value:	22058.823

Prescribed particulars

ONE VOTE PER SHARE FIXED NON-CUMULATIVE DIVIDEND OF 8% ON THE SUBSCRIPTION PRICE, TO THE EXTENT THAT THE COMPANY HAS DISTRIBUTABLE RESERVES. EACH PREFERRED ORDINARY SHARE AUTOMATICALLY CONVERTS TO ONE ORDINARY SHARE UPON A LISTING OF THE COMPANY ON A RECOGNISED STOCK EXCHANGE. BECOME PARTICIPATING SHARES UPON A LIQUIDATION OR SALE OF THE COMPANY WHERE THE PROCEED ARE BELOW THE SUBSCRIPTION PRICE: THE DISTRIBUTION OF ANY PROCEEDS APPLIED FIRSTLY IN RETURNING THE CAPITAL SUBSCRIBED, WITH THE BALANCE (IF ANY) BEING DISTRIBUTED AMONGST THE ORDINARY AND PREFERRED ORDINARY SHAREHOLDERS AS IF A CONVERSION TO ORDINARY SHARES HAD TAKEN PLACE. ENTITLED TO A BONUS ISSUE OF SHARES IN THE EVENT THAT NEW SHARES ARE ISSUED FOR CONSIDERATION LESS THAN THE SUBSCRIPTION PRICE.

Class of Shares:	D PREF	Number allotted	8571428
Currency:	GBP	Aggregate nominal value:	8571.428

Prescribed particulars

ONE VOTE PER SHARE FIXED NON-CUMULATIVE DIVIDEND OF 8% ON THE SUBSCRIPTION PRICE, TO THE EXTENT THAT THE COMPANY HAS DISTRIBUTABLE RESERVES. EACH PREFERRED ORDINARY SHARE AUTOMATICALLY CONVERTS TO ONE ORDINARY SHARE UPON A LISTING OF THE COMPANY ON A RECOGNISED STOCK EXCHANGE. BECOME PARTICIPATING SHARES UPON A LIQUIDATION OR SALE OF THE COMPANY WHERE THE PROCEED ARE BELOW THE SUBSCRIPTION PRICE: THE DISTRIBUTION OF ANY PROCEEDS APPLIED FIRSTLY IN RETURNING THE CAPITAL SUBSCRIBED, WITH THE BALANCE (IF ANY) BEING DISTRIBUTED AMONGST THE ORDINARY AND PREFERRED ORDINARY SHAREHOLDERS AS IF A CONVERSION TO ORDINARY SHARES HAD TAKEN PLACE. ENTITLED TO A BONUS ISSUE OF SHARES IN THE EVENT THAT NEW SHARES ARE ISSUED FOR CONSIDERATION LESS THAN THE SUBSCRIPTION PRICE.

Class of Shares:	E ORD	Number allotted	190000
Currency:	GBP	Aggregate nominal value:	190

Prescribed particulars

ONE VOTE PER SHARE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	49999634
		Total aggregate nominal value:	49999.634
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC Statements

The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor