

WE HEREBY CERTIFY THAT THIS IS A TRUE
AND CORRECT COPY OF THE ORIGINAL
DATED THIS 09 DAY OF July 2009



Wragge & Co LLP
WRAGGE & CO LLP

BIRMINGHAM, B3 2AS

88(2)

Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

04066289

Company name in full

CHROMA THERAPEUTICS LIMITED

(Revised 2005)
Return of Allotment of Shares

Shares allotted (including bonus shares):
(see Guidance Booklet GBA6)

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

1 9 0 6 2 0 0 9

To
Day Month Year

0 2 0 7 2 0 0 9

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

D PREFERRED ORDINARY		
8,571,428		
£0.001		
£1.75		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted
(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract

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A26 25/09/2009 242
COMPANIES HOUSE
A42 10/07/2009 146
COMPANIES HOUSE

Laserform International 5/09

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF
for companies registered in Scotland

DX 33050 Cardiff
or
DX 235 Edinburgh
or LP - 4 Edinburgh 2

13979640


Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) <u>ABINGWORTH BIOVENTURES III A LP</u> Address <u>PRINCES HOUSE, 38 JERMYN STREET, LONDON</u> UK Postcode <u>S W 1 Y 6 D N</u>	Class of shares allotted	Number allotted
	<u>D PREFERRED ORD</u>	<u>627,244</u>
Name(s) <u>ABINGWORTH BIOVENTURES III B LP</u> Address <u>PRINCES HOUSE, 38 JERMYN STREET, LONDON</u> UK Postcode <u>S W 1 Y 6 D N</u>	Class of shares allotted	Number allotted
	<u>D PREFERRED ORD</u>	<u>382,894</u>
Name(s) <u>ABINGWORTH BIOVENTURES III C LP</u> Address <u>PRINCES HOUSE, 38 JERMYN STREET, LONDON</u> UK Postcode <u>S W 1 Y 6 D N</u>	Class of shares allotted	Number allotted
	<u>D PREFERRED ORD</u>	<u>229,356</u>
Name(s) <u>ABINGWORTH BIOVENTURES III EXECUTIVES LP</u> Address <u>PRINCES HOUSE, 38 JERMYN STREET, LONDON</u> UK Postcode <u>S W 1 Y 6 D N</u>	Class of shares allotted	Number allotted
	<u>D PREFERRED ORD</u>	<u>9,995</u>
Name(s) <u>ESSEX WOODLANDS HEALTH VENTURES FUND VI LP</u> Address <u>435 TASSO STREET, SUITE 350, PALO ALTO</u> <u>CA94301, USA</u> UK Postcode <u> </u>	Class of shares allotted	Number allotted
	<u>D PREFERRED ORD</u>	<u>1,297,659</u>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

02/07/2009

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Wragge & Co LLP

3 Waterhouse Square, 142 Holborn, London, EC1N 2SW

Tel 08709031000

DX number DX 155790

DX exchange BLOOMSBURY 8

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Company Number

04066289

Company name in full

CHROMA THERAPEUTICS LIMITED

(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no:

1

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) GILDE EUROPE FOOD AND AGRIBUSINESS FUND BV		Class of shares allotted	Number allotted
Address NEWTONLAAN 91, 3584 BP UTRECHT		D PREFERRED ORD	818,107
THE NETHERLANDS			
UK Postcode			
Name(s) THE WELLCOME TRUST LIMITED		Class of shares allotted	Number allotted
Address 215 EUSTON ROAD		D PREFERRED ORD	967,479
LONDON			
UK Postcode	N W 1 2 B E		
Name(s) NOMURA PHASE4 VENTURES LP		Class of shares allotted	Number allotted
Address NOMURA HOUSE, 1 ST MARTINS-LE-GRAND		D PREFERRED ORD	1,381,551
LONDON			
UK Postcode	E C 1 A 4 N P		
Name(s) GLAXO GROUP LIMITED		Class of shares allotted	Number allotted
Address GLAXO WELLCOME HOUSE, BERKELEY AVENUE		D PREFERRED ORD	2,857,143
GREENVORD, MIDDLESEX			
UK Postcode	U B 6 0 N N		

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L		Class of shares allotted	Number allotted