

E4.COM LIMITED (the “Company”)

COMPANY NUMBER: 04063871

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (“CA 2006”)
MADE ON 30 January 2024

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolutions circulated to members on 30 January 2024, the Company proposes to reduce its share capital and cancel its share premium account in accordance with the solvency statement procedure set out in section 642 of the CA 2006.

The directors signed the solvency statement under section 643 of the CA 2006 on 30 January 2024 (the “Solvency Statement”) and the special resolutions approving the reduction of capital and cancellation of the share premium account (the “Resolutions”) were passed as a written resolution 30 January 2024.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolutions were passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolutions were sent or submitted to them.

Signed by:

DocuSigned by:
Jonathan Allan
8B2342F851A554D6

Jonathan Allan

Date 30 January 2024

DocuSigned by:
Martin Baker
C8CF5F137CE3479

Martin Baker

Date 30 January 2024