

Section 94

Return of Final Meeting in a
Members' Voluntary Winding UpPursuant to Section 94 of the
Insolvency Act 1986

To the Registrar of Companies

S.94

Company Number

04063505

Name of Company

Kings Arms Yard VCT 2 Plc

I/We William Duncan
2 Wellington Place
Leeds
LS1 4APSarah Louise Burge
2 Wellington Place
Leeds
LS1 4AP

Note The copy account must be
authenticated by the written signature(s)
of the Liquidator(s)

give notice that a general meeting of the company was duly held on ~~summoned for~~ 27 December 2012 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly ~~no quorum was present at the meeting~~

The meeting was held at offices of RSM Tenon, 6th Floor, 2 Wellington Place, Leeds, LS1 4AP

The winding up covers the period from 30 September 2011 (opening of winding up) to the final meeting (close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows

Quorum -- members resolved that the Liquidators be released from office

Signed



Date 27 December 2012

RSM Tenon Restructuring
2 Wellington Place
Leeds
LS1 4AP

Ref 5516177/WD/SLB/GL/SK

FRIDAY



A38

"A1OPG9VN"

28/12/2012

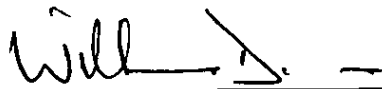
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COMPANIES HOUSE

Kings Arms Yard VCT 2 Plc
(In Liquidation)
Joint Liquidators' Abstract of Receipts & Payments
From 30 September 2011 To 27 December 2012

S of A £	£	£
ASSET REALISATIONS		
Kings Arms Yard VCT Plc	2,709 12	
Bank Interest Gross	0 05	
		2,709 17
COST OF ADMINISTRATION		
Bank Charges	0 05	
		(0 05)
DISTRIBUTIONS		
Ordinary Shareholders	2,709 12	
		(2,709 12)
		<u>NIL</u>
REPRESENTED BY		
		<u>NIL</u>

Note


 William Duncan
 Joint Liquidator

Kings Arms Yard VCT 2 PLC – In Members' Voluntary Liquidation ("the Company")
Joint Liquidators' Final Report to Members pursuant to Section 94 of the Insolvency Act 1986
Introduction

At a meeting of members held on 30 September 2011, a resolution was passed that the Company be placed into Members' Voluntary Liquidation and that Sarah Burge and I, William Duncan, be appointed as Joint Liquidators, as part of a scheme of reconstruction made pursuant to Section 110 of the Insolvency Act 1986. The scheme of reconstruction was described in Part IV of a circular to the shareholders of the Company dated 25 August 2011, and authorised by a special resolution of the Company passed at a general meeting on 23 September 2011.

This is our final report to members pursuant to Section 94 of the Insolvency Act 1986.

Conduct of the Winding Up

Three individual members expressed their dissent to the resolution put to all members at the first general meeting held on 23 September 2011. Consequently the Joint Liquidators purchased these shareholdings at a predetermined break price of 12.80 pence per share using funds to the value of £2,709 advanced into the liquidation estate by Kings Arms Yard VCT PLC.

Aside from the funds advanced above, there have been no other asset realisations. All assets and liabilities of the Company were transferred to Kings Arms Yard VCT PLC in consideration of the issue of new shares, in the ratio of 1.2806 shares for each share held in Company.

All liquidation expenses were paid by Kings Arms Yard VCT PLC.

Distribution information

All liabilities of the Company transferred to Kings Arms Yard VCT PLC under the Transfer Agreement and have been paid in full.

As detailed above, the shareholders of the Company received shares in Kings Arms Yard VCT PLC in exchange, in the ratio of 1.2806 shares for each share held in the Company.

Fee information

In accordance with our engagement letter dated 10 August 2011, the Joint Liquidators' fees were fixed by members on a time cost basis subject to a cap of £8,500 plus VAT and disbursements, plus a further £1,500 in the event there were any dissenting members.

To date we have invoiced £10,000 plus VAT and disbursements to Kings Arms Yard VCT PLC.

Date 27 December 2012



William Duncan
Joint Liquidator