

**Return of Allotment of Shares**Company Name: **IESO DIGITAL HEALTH LIMITED**Company Number: **04063351**Received for filing in Electronic Format on the: **02/06/2023**

XC4T3BPV

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>11/05/2023</b> |    |

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>1378</b> |
|                         | <b>1P</b>       | Nominal value of each share | <b>0.01</b> |
| Currency:               | <b>GBP</b>      | Amount paid:                | <b>0.01</b> |
|                         |                 | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|------------------|----------|--------------------------|--------|
| Class of Shares: | A        | Number allotted          | 136930 |
|                  | ORDINARY | Aggregate nominal value: | 1369.3 |
|                  | 1P       |                          |        |

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND HAS FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING WAY. FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS; SECOND IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE B PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED; THIRD IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE A PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY AND THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES; FOURTH IN PAYING THE HOLDERS OF THE EQUITY SHARES Y PLUS ?100, WHERE Y IS EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE PAID FOR ALL OF THE A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL OF THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES; FINALLY IN PAYING THE BALANCE (IF ANY) TO THE HOLDERS OF THE EQUITY SHARES TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL A ORDINARY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, A PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES.

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|-------------------------|------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>A1</b>        | Number allotted          | <b>422010</b> |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>4220.1</b> |
|                         | <b>1P</b>        |                          |               |
| Currency:               | <b>GBP</b>       |                          |               |

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND HAS FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING WAY. FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS; SECOND IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE B PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED; THIRD IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE A PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY AND THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES; FOURTH IN PAYING THE HOLDERS OF THE EQUITY SHARES Y PLUS ?100, WHERE Y IS EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE PAID FOR ALL OF THE A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL OF THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES; FINALLY IN PAYING THE BALANCE (IF ANY) TO THE HOLDERS OF THE EQUITY SHARES TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL A ORDINARY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, A PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES.**

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|-------------------------|------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>A2</b>        | Number allotted          | <b>19461</b>  |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>194.61</b> |
|                         | <b>1P</b>        |                          |               |

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND HAS FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING WAY. FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS; SECOND IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE B PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED; THIRD IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE A PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY AND THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES; FOURTH IN PAYING THE HOLDERS OF THE EQUITY SHARES Y PLUS ?100, WHERE Y IS EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE PAID FOR ALL OF THE A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL OF THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES; FINALLY IN PAYING THE BALANCE (IF ANY) TO THE HOLDERS OF THE EQUITY SHARES TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL A ORDINARY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, A PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES.

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|------------------|----------|--------------------------|-------|
| Class of Shares: | B        | Number allotted          | 8658  |
|                  | ORDINARY | Aggregate nominal value: | 86.58 |
|                  | 1P       |                          |       |

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND HAS FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING WAY. FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS; SECOND IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE B PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED; THIRD IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE A PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY AND THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES; FOURTH IN PAYING THE HOLDERS OF THE EQUITY SHARES Y PLUS ?100, WHERE Y IS EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE PAID FOR ALL OF THE A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL OF THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES; FINALLY IN PAYING THE BALANCE (IF ANY) TO THE HOLDERS OF THE EQUITY SHARES TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL A ORDINARY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, A PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES.

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|------------------------|------------------|--------------------------|----------------|
| Class of Shares:       | <b>B1</b>        | Number allotted          | <b>629362</b>  |
|                        | <b>PREFERRED</b> | Aggregate nominal value: | <b>6293.62</b> |
|                        | <b>1P</b>        |                          |                |
| Currency:              | <b>GBP</b>       |                          |                |
| Prescribed particulars |                  |                          |                |

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND HAS FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING WAY. FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS; SECOND IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE B PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED; THIRD IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE A PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY AND THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES; FOURTH IN PAYING THE HOLDERS OF THE EQUITY SHARES Y PLUS ?100, WHERE Y IS EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE PAID FOR ALL OF THE A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL OF THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES; FINALLY IN PAYING THE BALANCE (IF ANY) TO THE HOLDERS OF THE EQUITY SHARES TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL A ORDINARY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, A PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES.

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|------------------------|------------------|--------------------------|---------------|
| Class of Shares:       | <b>B2</b>        | Number allotted          | <b>50828</b>  |
|                        | <b>PREFERRED</b> | Aggregate nominal value: | <b>508.28</b> |
|                        | <b>1P</b>        |                          |               |
| Currency:              | <b>GBP</b>       |                          |               |
| Prescribed particulars |                  |                          |               |

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND HAS FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING WAY. FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS; SECOND IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE B PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED; THIRD IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE A PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY AND THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES; FOURTH IN PAYING THE HOLDERS OF THE EQUITY SHARES Y PLUS ?100, WHERE Y IS EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE PAID FOR ALL OF THE A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL OF THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES; FINALLY IN PAYING THE BALANCE (IF ANY) TO THE HOLDERS OF THE EQUITY SHARES TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL A ORDINARY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, A PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES.

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|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>2122</b>  |
|                         | <b>1P</b>       | Aggregate nominal value: | <b>21.22</b> |
| <b>Currency:</b>        | <b>GBP</b>      |                          |              |

Prescribed particulars

THE DEFERRED SHARES CARRY NO VOTING RIGHTS AND NO DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS. THE DEFERRED SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER(S).

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|------------------------|-----------------|--------------------------|----------------|
| Class of Shares:       | <b>ORDINARY</b> | Number allotted          | <b>156367</b>  |
|                        | <b>1P</b>       | Aggregate nominal value: | <b>1563.67</b> |
| Currency:              | <b>GBP</b>      |                          |                |
| Prescribed particulars |                 |                          |                |



EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND HAS FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING WAY. FIRST IN PAYING TO THE HOLDERS OF DEFERRED SHARES A TOTAL OF ?1.00 FOR THE ENTIRE CLASS; SECOND IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE B PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED; THIRD IN PAYING THE HOLDERS OF THE EQUITY SHARES X PLUS ?100, WHERE X IS EQUAL TO THE AGGREGATE ORIGINAL PRICE PAID FOR ALL OF THE A PREFERRED SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL THE EQUITY AND THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES; FOURTH IN PAYING THE HOLDERS OF THE EQUITY SHARES Y PLUS ?100, WHERE Y IS EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE PAID FOR ALL OF THE A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TOGETHER WITH ALL ACCRUED AND UNPAID DIVIDENDS ON THOSE SHARES, TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL OF THE EQUITY SHARES AND THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES; FINALLY IN PAYING THE BALANCE (IF ANY) TO THE HOLDERS OF THE EQUITY SHARES TO BE DISTRIBUTED 0.001% TO THE HOLDERS OF ALL A ORDINARY SHARES AND THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, A PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES.

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1425738</b>  |
|           |            | Total aggregate nominal value: | <b>14257.38</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.