

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

04059868

NAME OF COMPANY

(1) BAXI 2000 LIMITED

(1) Insert full name
of Company

(2) Insert full names
and address(es)

We⁽²⁾

Adrian Darling of Brooks House, Coventry Road, Warwick, CV34 4LL

John McFaul of Brooks House, Coventry Road, Warwick, CV34 4LL

Robert Nash of Brooks House, Coventry Road, Warwick, CV34 4LL

**attach a declaration of solvency embodying a statement of assets and
liabilities.**

Signed

Date 16/12/11

Signed

Date 16/12/11

Signed

Date 16/12/11

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT

For official use

Liquidation section

Post room

FRIDAY



A00SOL19

A14

23/12/2011

#173

COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 04059868

Name of Company BAXI 2000 LIMITED

Presented by PricewaterhouseCoopers LLP
Cornwall Court, 19 Cornwall Street, Birmingham, B3
2DT

Declaration of Solvency

We

(a) Insert names
and addresses

Adrian Darling of Brooks House, Coventry Road, Warwick, CV34 4LL
John McFaul of Brooks House, Coventry Road, Warwick, CV34 4LL
Robert Nash of Brooks House, Coventry Road, Warwick, CV34 4LL

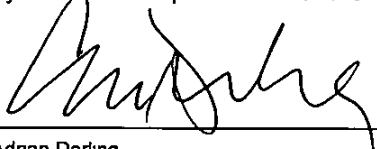
(b) Delete as
applicable
(c) Insert name
of company
(d) Insert a period of
months not exceeding 12

being (b) all the directors of (c) BAXI 2000 LIMITED do solemnly and
sincerely declare that we have made a full inquiry into the affairs of this
Company, and that, having done so, we have formed the opinion that this
Company will be able to pay its debts in full together with interest at the
official rate within a period of 12 months, from the commencement of the
winding-up


(e) Insert date

We append a statement of the Company's assets and liabilities as
at 16/12/11 being the latest practicable date before the
making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


Adrian Darling


John McFaul


Robert Nash

Declared at Leamington Spa

this 16th day of December 2011

Before me,


R M Armitage
Solicitor

Solicitor or Commissioner of Oaths

Field Overell LLP
42 Warwick Street
Leamington Spa CV32 5JS

Company Name: BAXI 2000 LIMITED

Registered No: 04059868

Form 4.70 (cont.)

Statement as at 16/12/11 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets		£
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Inter-company debtor		424,389,001
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress		
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Investments other than marketable securities		
Other property, viz		
Estimated realisable value of assets £		424,389,001
Liabilities		£
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Inter-company creditor	274,971,000	
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
		274,971,000
Estimated surplus after paying debts in full		£ 149,418,001
Remarks		